

SH01

Return of allotment of shares

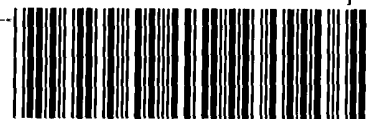


Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip
on formation of the company or
for an allotment of a new class
shares by an unlimited company

SATURDAY



A84QZ09E
A10 04/05/2019 #291
COMPANIES_HOUSE

1

Company details

Company number 0 8 5 5 3 6 8 2

Company name in full REACTA BIOTECH LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2

Allotment dates

From Date d 2 d 8 m 1 m 1 y 2 y 0 y 1 y 8
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3

Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
POUND STERLING	ORDINARY	45537	0.001	6.00	0.00
POUND STERLING	A ORDINARY	63554	0.001	0.001	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
POUND STERLING	ORDINARY	506258	506.258	0.00
POUND STERLING	A ORDINARY	83554	83.554	0.00
POUND STERLING				
Totals		569812	569.812	0.00

Currency table B				
Totals		0	0	

Currency table C				
Totals		0	0	

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		569812	569.812	0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

Ordinary Shares

Prescribed particulars
1

PLEASE SEE CONTINUATION SHEET

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

A Ordinary Shares

Prescribed particulars
1

PLEASE SEE CONTINUATION SHEET

Class of share

Prescribed particulars
1

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X

N. Mounes

X

This form may be signed by:

Director ~~Secretary~~ ~~Person authorised~~ ~~Administrator~~ ~~Administrative receiver~~ ~~Receiver~~ ~~Receiver manager~~ ~~CIC manager~~**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Ffion Brumwell-Hughes**

Company name **Gateley Plc**

Address **Ship Canal House**

98 King Street

Post town **Manchester**

County/Region

Postcode **M 2 4 W U**

Country **United Kingdom**

DX **14317 Manchester - 1**

Telephone **0161 836 7700**

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY SHARES	
Prescribed particulars	Each share carries a right to vote. In the event of a sale of all of the Shares in the Company then the proceeds shall be allocated as follows between the shareholders: (a) Firstly the proceeds up to the amount of £2,950,000 shall be allocated solely to the Ordinary Shareholders pro-rata to the number of Ordinary shares held. (b) Secondly the proceeds in excess of £2,950,000 shall be allocated between all shareholders pro-rata to the number of Shares held of whatever class treating Ordinary Shares and A Ordinary Shares the same for this purpose. In the event of a winding up of the Company the the assets after deduction of liabilities (Surplus Assets) shall be allocated as follows between the shareholders: (a) Firstly the Surplus Assets up to the amount of £2,950,000 shall be allocated 99% to the Ordinary Shares and 1% to the A Ordinary Shares. (b) The balance in excess of £2,950,000 shall be allocated between all shareholders pro-rata to the number of Shares held of whatever class treating Ordinary Shares and A Ordinary Shares the same for this purpose. Full dividend rights.	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A ORDINARY SHARES	
Prescribed particulars	Each share carries a right to vote. In the event of a sale of all of the Shares in the Company then the proceeds shall be allocated as follows between the shareholders: (a) Firstly the proceeds up to the amount of £2,950,000 shall be allocated solely to the Ordinary Shareholders pro-rata to the number of Ordinary shares held. (b) Secondly the proceeds in excess of £2,950,000 shall be allocated between all shareholders pro-rata to the number of Shares held of whatever class treating Ordinary Shares and A Ordinary Shares the same for this purpose. In the event of a winding up of the Company the the assets after deduction of liabilities (Surplus Assets) shall be allocated as follows between the shareholders: (a) Firstly the Surplus Assets up to the amount of £2,950,000 shall be allocated 99% to the Ordinary Shares and 1% to the A Ordinary Shares. (b) The balance in excess of £2,950,000 shall be allocated between all shareholders pro-rata to the number of Shares held of whatever class treating Ordinary Shares and A Ordinary Shares the same for this purpose. Full dividend rights.	