

Company number: 08553682

THE COMPANIES ACT 2006

PRINT OF RESOLUTION

- of -

REACTA BIOTECH LIMITED (the "Company")

Passed on 26 March 2015

Pursuant to chapter 2 of part 13 of the Companies Act 2006, the following resolution was duly passed as a written resolution by the requisite majority of the members of the Company:

SPECIAL RESOLUTION

That all and any rights of pre-emption whether under the Company's existing articles of association (in particular articles 6.2 and 6.3), the Companies Act 2006 or otherwise be and are hereby waived in respect of the issue and allotment by the Company of shares in the Company, up to a maximum aggregate nominal amount of £120.00

PRESENTED BY:
Taylor Wessing LLP
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London EC4A 3TW
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Ref REA52 U1



Director

Peter McPartland

SATURDAY



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