

Our Ref AWB/LM/K020/00/C

5 May 2015

The Board of Directors of KM (Holdings) Limited
Medway House
Ginsbury Close
Sir Thomas Longley Road
Medway City Estate
Rochester
Kent
ME2 4DU

Dear Sirs

Resignation as Auditors and Statement of Circumstances

In accordance with section 516 Companies Act 2006 we resign as auditors of KM (Holdings) Limited (8526759)

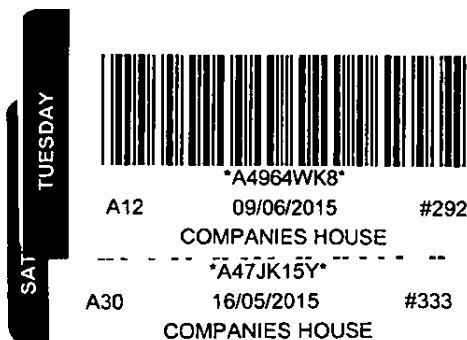
In accordance with section 519 Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office which we consider should be brought to the attention of the members or creditors of the company.

Yours faithfully

Rothmans Audit LLP

Rothmans Audit LLP
chandlers-ford@rothmansllp.com

Enc



Rothmans Audit
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Chartered Accountants
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