

**Return of Allotment of Shares**Company Name: **Soma Oil & Gas Holdings Limited**Company Number: **08506858**Received for filing in Electronic Format on the: **19/11/2014**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	30/10/2014	30/10/2014

Class of Shares: ORDINARY**Currency: GBP****Number allotted 17500000****Nominal value of each share 0.000001****Amount paid: 0.006204****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	169000000
Currency:	GBP	Aggregate nominal value:	169
		Amount paid per share	0.179082
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	169000000
		Total aggregate nominal value:	169

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.