

**Return of Allotment of Shares**Company Name: **LONRHO HOLDINGS LIMITED**Company Number: **08502829**Received for filing in Electronic Format on the: **06/08/2020**

X9AVHQTE

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	08/07/2020	09/07/2020

Class of Shares: C ORDINARYCurrency: **USD**Number allotted **7950000**Nominal value of each share **0.001**Amount paid: **0.001**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	517500000
	ORDINARY	Aggregate nominal value:	258750000

Currency: **USD**

Prescribed particulars

THE A ORDINARY SHARES SHALL BE NON-REDEEMABLE, BUT SHALL HOLD FULL RIGHTS IN RESPECT OF VOTING, SHALL ENTITLE THE HOLDER TO RECEIVE NOTICE, TO ATTEND AND SPEAK AT ANY GENERAL MEETINGS OF THE COMPANY AND TO FULL PARTICIPATION IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME.

Class of Shares:	B	Number allotted	122940000
	ORDINARY	Aggregate nominal value:	61470000

Currency: **USD**

Prescribed particulars

THE B ORDINARY SHARES SHALL BE NON-REDEEMABLE AND SHALL NOT ENTITLE THE HOLDER TO RECEIVE NOTICE OF OR ATTEND, VOTE OR SPEAK AT ANY GENERAL MEETINGS OF THE COMPANY. THE SHARES SHALL CARRY NO VOTING RIGHTS EXCEPT IN RELATION TO ANY PROPOSAL TO VARY THE RIGHTS OF THE B ORDINARY SHARES. THE SHARES SHALL ENTITLE THE HOLDER TO FULL PARTICIPATION IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME.

Class of Shares:	C	Number allotted	7950000
	ORDINARY	Aggregate nominal value:	7950

Currency: **USD**

Prescribed particulars

SUBJECT TO ARTICLE 39(2) A C SHAREHOLDER SHALL HAVE THE RIGHT TO AGREE TO TRANSFER INTERESTS IN SOME OR ALL OF THE C SHARES (AS APPROPRIATE) HELD-BY IT TO A THIRD PARTY PURCHASER, AT ANY PRICE WHATSOEVER, PROVIDED THAT PRIOR TO THE COMPLETION OF THE TRANSFER AGREEMENT IS OBTAINED AS PER ARTICLE 39(1). C SHAREHOLDERS SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR TO ATTEND, VOTE

OR SPEAK AT ANY GENERAL MEETINGS OF THE COMPANY. HOWEVER, THE CONSENT OF C SHAREHOLDERS VOTING AS SEPARATE CLASSES WILL BE REQUIRED PRIOR TO ANY VARIATION OF THE RIGHTS ATTACHING TO THE C SHARES (AS APPROPRIATE) WHICH IS ADVERSE TO THE INTEREST OF THE THE C SHAREHOLDERS (AS APPROPRIATE) AS A WHOLE. THE C SHARES SHALL EACH CARRY THE RESPECTIVE VOTING RIGHTS AS SET OUT IN THE ARTICLES, BUT IN ALL OTHER RESPECTS SHALL BE IDENTICAL AND RANK PARI PASSU AS ONE CLASS OF SHARES.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	648390000
		Total aggregate nominal value:	320227950
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.