



Second Filing of a Previously Filed Document

Company Name: **LIBERTY BREWING LIMITED**

Company Number: **08502378**



Received for filing in Electronic Format on the: **05/12/2023**

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Description of the original document

Document type: **Return of Allotment of Shares
SH01**

*Date of registration of
original document:* **24/10/2022**

**Return of Allotment of Shares**Company Name: **LIBERTY BREWING LIMITED**Company Number: **08502378**Received for filing in Electronic Format on the: **05/12/2023****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	31/01/2020	

Class of Shares:	A ORDINARY	Number allotted	10000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	2
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	3328646
	ORDINARY	Aggregate nominal value:	33286.46
	SHARES		
Currency:	GBP		
Prescribed particulars			

INCOME THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS THE PRIOR WRITTEN CONSENT OF AN INVESTOR DIRECTOR (AS DEFINED IN THE ARTICLES) HAS BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE SHALL BE DISTRIBUTED AS TO 99.99% AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES PRO-RATA TO THE NOMINAL VALUE OF SUCH SHARES HELD AND 0.01% TO THE HOLDERS OF THE D ORDINARY SHARES AND DEFERRED SHARES (AS DEFINED IN THE ARTICLES) PRO-RATA TO THE NOMINAL VALUE OF SUCH SHARES HELD. CAPITAL ON A RETURN OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES (INCLUDING THE LOAN NOTES ISSUED BY THE COMPANY UNLESS OTHERWISE AGREED BY THE INVESTOR DIRECTORS) SHALL BE APPLIED IN THE FOLLOWING ORDER: (I) FIRST, IN PAYING £1.00 TO THE HOLDERS OF DEFERRED SHARES (AS A CLASS) WHICH PAYMENT SHALL BE MADE TO ANY HOLDER OF DEFERRED SHARES FOR THE CLASS AS A WHOLE; (II) SECOND, IN PAYING TO EACH HOLDER OF A ORDINARY SHARES, THE B ORDINARY SHARES AND D ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID; (III) THIRD, IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE D ORDINARY SHARES A SUM EQUAL TO THE SUM OF THE B SHARE PRICES OF ALL B ORDINARY SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED AS TO 0.01% TO THE HOLDERS OF THE A ORDINARY SHARES AND THE D ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES AND/OR D ORDINARY SHARES HELD BY THEM RESPECTIVELY AND AS TO THE BALANCE TO THE HOLDERS OF THE B ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF B ORDINARY SHARES HELD BY THEM RESPECTIVELY; (IV) FOURTH, IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE D ORDINARY SHARES A SUM EQUAL TO £100 PLUS £2.50 MULTIPLIED BY THE NUMBER OF A ORDINARY SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED AS TO 0.01% TO THE HOLDERS OF THE B ORDINARY SHARES AND THE D ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF B ORDINARY SHARES AND/OR D ORDINARY SHARES HELD BY THEM RESPECTIVELY AND AS TO THE BALANCE OF THE HOLDERS OF THE A ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM; (V) THEN, THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES, THE B ORDINARY SHARES AND THE D ORDINARY SHARES ON A PRO RATA BASIS ACCORDING TO THE NUMBER SUCH A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES HELD. THE HOLDERS OF THE A ORDINARY SHARES ARE ENTITLED TO ONE VOTE AND ON

A POLL TO EXERCISE ONE VOTE PER SHARE. VOTING THE HOLDERS OF THE A ORDINARY SHARES ARE ENTITLED TO ONE VOTE AND ON A POLL TO EXERCISE ONE VOTE PER SHARE.

Class of Shares:	B	Number allotted	1360064
	ORDINARY	Aggregate nominal value:	1.360064
	SHARES		
Currency:	GBP		
Prescribed particulars			

INCOME THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS THE PRIOR WRITTEN CONSENT OF AN INVESTOR DIRECTOR (AS DEFINED IN THE ARTICLES) HAS BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE SHALL BE DISTRIBUTED AS TO 99.99% AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES PRO-RATA TO THE NOMINAL VALUE OF SUCH SHARES HELD AND 0.01% TO THE HOLDERS OF THE D ORDINARY SHARES AND DEFERRED SHARES (AS DEFINED IN THE ARTICLES) PRO-RATA TO THE NOMINAL VALUE OF SUCH SHARES HELD. CAPITAL ON A RETURN OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES (INCLUDING THE LOAN NOTES ISSUED BY THE COMPANY UNLESS OTHERWISE AGREED BY THE INVESTOR DIRECTORS) SHALL BE APPLIED IN THE FOLLOWING ORDER: (I) FIRST, IN PAYING £1.00 TO THE HOLDERS OF DEFERRED SHARES (AS A CLASS) WHICH PAYMENT SHALL BE MADE TO ANY HOLDER OF DEFERRED SHARES FOR THE CLASS AS A WHOLE; (II) SECOND, IN PAYING TO EACH HOLDER OF A ORDINARY SHARES, THE B ORDINARY SHARES AND D ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID; (III) THIRD, IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE D ORDINARY SHARES A SUM EQUAL TO THE SUM OF THE B SHARE PRICES OF ALL B ORDINARY SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED AS TO 0.01% TO THE HOLDERS OF THE A ORDINARY SHARES AND THE D ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES AND/OR D ORDINARY SHARES HELD BY THEM RESPECTIVELY AND AS TO THE BALANCE TO THE HOLDERS OF THE B ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF B ORDINARY SHARES HELD BY THEM RESPECTIVELY; (IV) FOURTH, IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE D ORDINARY SHARES A SUM EQUAL TO £100 PLUS £2.50 MULTIPLIED BY THE NUMBER OF A ORDINARY SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED AS TO 0.01% TO THE HOLDERS OF THE B ORDINARY SHARES AND THE D ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF B ORDINARY SHARES AND/OR D ORDINARY SHARES HELD BY THEM RESPECTIVELY AND AS TO THE BALANCE OF THE HOLDERS OF THE A ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM; (V) THEN, THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES, THE B ORDINARY SHARES AND THE D ORDINARY SHARES ON A PRO RATA BASIS ACCORDING TO THE NUMBER SUCH A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES HELD. THE HOLDERS OF THE A ORDINARY SHARES ARE ENTITLED TO ONE VOTE AND ON

A POLL TO EXERCISE ONE VOTE PER SHARE. VOTING THE HOLDERS OF THE B ORDINARY SHARES ARE NOT ENTITLED VOTE.

Class of Shares:	D	Number allotted	70000
	ORDINARY	Aggregate nominal value:	700
	SHARES		
Currency:	GBP		
Prescribed particulars			

INCOME THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS THE PRIOR WRITTEN CONSENT OF AN INVESTOR DIRECTOR (AS DEFINED IN THE ARTICLES) HAS BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE SHALL BE DISTRIBUTED AS TO 99.99% AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES PRO-RATA TO THE NOMINAL VALUE OF SUCH SHARES HELD AND 0.01% TO THE HOLDERS OF THE D ORDINARY SHARES AND DEFERRED SHARES (AS DEFINED IN THE ARTICLES) PRO-RATA TO THE NOMINAL VALUE OF SUCH SHARES HELD. CAPITAL ON A RETURN OF CAPITAL ON LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES (INCLUDING THE LOAN NOTES ISSUED BY THE COMPANY UNLESS OTHERWISE AGREED BY THE INVESTOR DIRECTORS) SHALL BE APPLIED IN THE FOLLOWING ORDER: (I) FIRST, IN PAYING £1.00 TO THE HOLDERS OF DEFERRED SHARES (AS A CLASS) WHICH PAYMENT SHALL BE MADE TO ANY HOLDER OF DEFERRED SHARES FOR THE CLASS AS A WHOLE; (II) SECOND, IN PAYING TO EACH HOLDER OF A ORDINARY SHARES, THE B ORDINARY SHARES AND D ORDINARY SHARES ANY DIVIDENDS THEREON WHICH HAVE BEEN DECLARED BUT ARE UNPAID; (III) THIRD, IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE D ORDINARY SHARES A SUM EQUAL TO THE SUM OF THE B SHARE PRICES OF ALL B ORDINARY SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED AS TO 0.01% TO THE HOLDERS OF THE A ORDINARY SHARES AND THE D ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES AND/OR D ORDINARY SHARES HELD BY THEM RESPECTIVELY AND AS TO THE BALANCE TO THE HOLDERS OF THE B ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF B ORDINARY SHARES HELD BY THEM RESPECTIVELY; (IV) FOURTH, IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE D ORDINARY SHARES A SUM EQUAL TO £100 PLUS £2.50 MULTIPLIED BY THE NUMBER OF A ORDINARY SHARES IN ISSUE AT THE DATE OF THE RETURN OF ASSETS TO BE DISTRIBUTED AS TO 0.01% TO THE HOLDERS OF THE B ORDINARY SHARES AND THE D ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF B ORDINARY SHARES AND/OR D ORDINARY SHARES HELD BY THEM RESPECTIVELY AND AS TO THE BALANCE OF THE HOLDERS OF THE A ORDINARY SHARES PRO RATA ACCORDING TO THE NUMBER OF A ORDINARY SHARES HELD BY THEM; (V) THEN, THE BALANCE OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF A ORDINARY SHARES, THE B ORDINARY SHARES AND THE D ORDINARY SHARES ON A PRO RATA BASIS ACCORDING TO THE NUMBER SUCH A ORDINARY SHARES, B ORDINARY SHARES AND D ORDINARY SHARES HELD. THE HOLDERS OF THE A ORDINARY SHARES ARE ENTITLED TO ONE VOTE AND ON

A POLL TO EXERCISE ONE VOTE PER SHARE. VOTING THE HOLDERS OF THE D ORDINARY SHARES ARE NOT ENTITLED TO VOTE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4758710
		Total aggregate nominal value:	33987.820064
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.