

# SH01

## Return of allotment of shares



Companies House



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WEDNESDAY



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07/02/2018

#175

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refer to our guidance at  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscribers  
on formation of the company or  
for an allotment of a new class of  
shares by an unlimited company.

### 1 Company details

Company number 0 8 5 0 2 3 7 8

Company name in full Liberty Brewing Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d 2 d 4 m 0 m 7 y 2 y 0 y 1 y 7  
To Date d d m m y y y y

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Pound Sterling	A Ordinary Shares	300,000	0.01	2.50	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

## Return of allotment of shares

4

## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
Pound Sterling	A Ordinary Shares	1,843,647	18,436.47	
Pound Sterling	B Ordinary Shares	1,360,064	1.360064	
<b>Totals</b>		3,203,711	18,437.830064	0.00

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

**Totals (including continuation  
pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

SH01

Return of allotment of shares

5

**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Class of share

A Ordinary Shares

Prescribed particulars  
①

See continuation sheet.

Class of share

B Ordinary Shares

Prescribed particulars  
①

See continuation sheet.

Class of share

Prescribed particulars  
①

6

**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name  
M-00652291

Company name  
Shoosmiths LLP

Address  
Waterfront House

35 Station Street

Post town  
Nottingham

County/Region

Postcode  
N G 2 3 D Q

Country

DX  
101004 Nottingham 1

Telephone  
03700 865000

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary Shares	
Prescribed particulars	<p data-bbox="357 459 448 481">Income</p> <p data-bbox="357 515 1139 712">The Company may not distribute any profits in respect of any financial year unless the prior written consent of an Investor Director (as defined in the articles) has been obtained. Subject thereto, any profits which the Company may determine to distribute shall be distributed amongst the holders of the A Ordinary Shares and the B Ordinary Shares pro-rata to the nominal value of such shares held.</p> <p data-bbox="357 741 443 763">Capital</p> <p data-bbox="357 797 1147 1245">Capital shall be applied in the following order:            (i) first, in paying to each holder of the A Ordinary Shares and the B Ordinary Shares any dividends thereon which have been declared but are unpaid;            (ii) second in paying to the holders of the A Ordinary Shares and the B Ordinary Shares a sum equal to the sum of the B Share Prices of all B Ordinary Shares in issue at the date of the return of assets to be distributed as to 0.01% to the holders of the A Ordinary Shares pro-rata according to the number of A Ordinary Shares held by them respectively and as to the balance to the holders of the B Ordinary Shares pro-rata according to the number of B Ordinary Shares held by them respectively; and            (iii) then, the balance of such assets shall be distributed amongst the holders of the A Ordinary Shares and the B Ordinary Shares in proportion to the nominal values of such A Ordinary Shares and the B Ordinary Shares.</p> <p data-bbox="357 1276 437 1299">Voting</p> <p data-bbox="357 1332 1139 1384">The holders of the A Ordinary Shares are entitled to one vote and on a poll to exercise one vote per share.</p>	

# SH01 - continuation page

## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B Ordinary Shares	
Prescribed particulars	<p data-bbox="360 461 448 488">Income</p> <p data-bbox="360 528 1142 719">The Company may not distribute any profits in respect of any financial year unless the prior written consent of an Investor Director (as defined in the articles) has been obtained. Subject thereto, any profits which the Company may determine to distribute shall be distributed amongst the holders of the A Ordinary Shares pro-rata to the nominal value of such shares held.</p> <p data-bbox="360 757 448 784">Capital</p> <p data-bbox="360 824 1158 1335">Capital shall be applied in the following order: (i) first, in paying to each holder of the A Ordinary Shares and the B Ordinary Shares any dividends thereon which have been declared but are unpaid; (ii) second in paying to the holders of the A Ordinary Shares and the B Ordinary Shares a sum equal to the sum of the B Share Prices of all B Ordinary Shares in issue at the date of the return of assets to be distributed as to 0.01% to the holders of the A Ordinary Shares pro-rata according to the number of A Ordinary Shares held by them respectively and as to the balance to the holders of the B Ordinary Shares pro-rata according to the number of B Ordinary Shares held by them respectively; and (iii) then, the balance of such assets shall be distributed amongst the holders of the A Ordinary Shares and the B Ordinary Shares in proportion to the nominal values of such A Ordinary Shares and the B Ordinary Shares.</p> <p data-bbox="360 1373 440 1400">Voting</p> <p data-bbox="360 1440 1062 1467">The holders of the B Ordinary Shares are not entitled to vote.</p>	