



SH01

Return of allotment of shares



Companies House

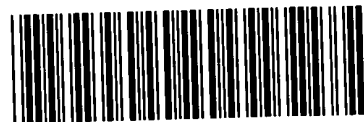


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☒ **What this form is for**
You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is for**
You cannot use this form to give notice of shares taken on formation of the company for an allotment of shares by an unincorporated body.

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1 Company details

Company number 0 8 4 9 7 6 7 5

Company name in full 11 Health & Technologies Limited

Filing in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date d 3 d 1 m 1 m 0 y 2 y 0 y 1 y 9
To Date d d m m y y y y

Allotment date
If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

Currency
If currency details are not completed we will assume currency is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Ordinary	434	£0.01	£703.06	£0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if necessary.

Details of non-cash consideration.
If a PLC, please attach valuation report (if appropriate)

217 of the 434 Ordinary Shares issued on 31 October 2019, were issued in consideration for an exclusive patent license granted to 11 Health & Technologies Limited from Mayo Foundation for Medical Education and Research on 5 September 2019.

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Return of allotment of shares

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	Ordinary	59,281	£592.81	
GBP	A Ordinary	716	£7.16	
GBP	B Ordinary	530	£5.30	
Totals		60,527	£605.27	£0.00

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		60,527	£605.27	£0.00

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Return of allotment of shares

5 **Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share	Ordinary
Prescribed particulars ①	See continuation sheet
Class of share	A Ordinary
Prescribed particulars ①	See continuation sheet
Class of share	B Ordinary
Prescribed particulars ①	See continuation sheet

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.


A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

6 **Signature**

I am signing this form on behalf of the company.

Signature	<p>Signature</p> <p>X  X</p> <p>This form may be signed by: Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>
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② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Bernhard Gilbey
Company name	11 Health & Technologies Limited
Address	The Kinetic Business Centre
Theobald Street	
Post town	Borehamwood
County/Region	Hertfordshire
Postcode	W D 6 4 P J
Country	UK
DX	
Telephone	0208 387 1310



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Please give details of the shares allotted, including bonus shares.

If currency details are not completed we will assume currency is in pound sterling.

[illegible]

SHU 1 - continuation page

Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

Statement of capital

Complete a separate table for each currency.

Totals

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A ORDINARY	
Prescribed particulars	<p>HOLDERS OF A ORDINARY SHARES SHALL HAVE FULL VOTING RIGHTS AND SHALL BE ENTITLED TO ONE VOTE ON A SHOW OF HANDS OR ON A POLL FOR EACH A ORDINARY SHARE HELD. HOLDERS OF A ORDINARY SHARES SHALL HAVE NO RIGHTS TO DIVIDENDS AND SHALL NOT HAVE RIGHTS TO A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OF OR PURCHASE OF SHARES).</p> <p>ON A SALE OF THE COMPANY THE PROCEEDS OF THE SALE WILL BE APPLIED IN THE FOLLOWING MANNER:</p> <p>(A) IN THE EVENT THAT THE AGGREGATE VALUE OF THE PROCEEDS ACTUALLY RECEIVED ("PROCEEDS") IS EQUAL TO OR LESS THAN £5,000,000 THE PROCEEDS SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM RESPECTIVELY;</p> <p>(B) IN THE EVENT THAT THE AGGREGATE VALUE OF SUCH PROCEEDS IS GREATER THAN £5,000,000, BUT LESS THAN £20,000,000, THE PROCEEDS SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBER OF THE SHARES HELD BY EACH OF THEM RESPECTIVELY; OR</p> <p>(C) IN THE EVENT THAT THE AGGREGATE VALUE OF SUCH PROCEEDS IS GREATER THAN £20,000,000, THE PROCEEDS SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBER OF THE SHARES HELD BY EACH OF THEM RESPECTIVELY,</p> <p>AND UPON A LISTING THE MEMBERS WILL BE ENTITLED TO SUCH RIGHTS AS WOULD APPLY ON A SALE BUT SO THAT REFERENCES TO PROCEEDS WILL BE READ AS REFERENCES TO MARKET CAPITALISATION UPON LISTING.</p> <p>A ORDINARY SHARES ARE NOT REDEEMABLE.</p>	

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B ORDINARY	
Prescribed particulars	<p>HOLDERS OF B ORDINARY SHARES SHALL NOT HAVE THE RIGHT TO RECEIVE NOTICE OF ANY GENERAL MEETING NOR THE RIGHT TO ATTEND, SPEAK OR VOTE AT SUCH GENERAL MEETING, SHALL HAVE NO VOTING RIGHTS, NO RIGHTS TO DIVIDENDS OR TO A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN ON A CONVERSION OR PURCHASE OF SHARES).</p> <p>ON A SALE OF THE COMPANY THE PROCEEDS WILL BE APPLIED IN THE FOLLOWING MANNER:</p> <p>(A) IN THE EVENT THAT THE AGGREGATE VALUE OF THE PROCEEDS ACTUALLY RECEIVED ("PROCEEDS") IS EQUAL TO OR LESS THAN £5,000,000 THE PROCEEDS SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM RESPECTIVELY;</p> <p>(B) IN THE EVENT THAT THE AGGREGATE VALUE OF SUCH PROCEEDS IS GREATER THAN £5,000,000, BUT LESS THAN £20,000,000, THE PROCEEDS SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBER OF THE SHARES HELD BY EACH OF THEM RESPECTIVELY; OR</p> <p>(C) IN THE EVENT THAT THE AGGREGATE VALUE OF SUCH PROCEEDS IS GREATER THAN £20,000,000, THE PROCEEDS SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBER OF THE SHARES HELD BY EACH OF THEM RESPECTIVELY,</p> <p>AND UPON A LISTING THE MEMBERS WILL BE ENTITLED TO SUCH RIGHTS AS WOULD APPLY ON A SALE BUT SO THAT REFERENCES TO PROCEEDS WILL BE READ AS REFERENCES TO MARKET CAPITALISATION UPON LISTING</p> <p>B ORDINARY SHARES ARE NOT REDEEMABLE.</p>	

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p>HOLDERS OF ORDINARY SHARES SHALL HAVE FULL VOTING RIGHTS AND SHALL BE ENTITLED TO ONE VOTE ON A SHOW OF HANDS OR ON A POLL FOR EACH ORDINARY SHARE HELD. DIVIDENDS SHALL BE DISTRIBUTED PRO RATA TO ORDINARY SHAREHOLDERS ACCORDING TO THE NUMBER OF SHARES HELD BY THEM RESPECTIVELY.</p> <p>ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES) THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF OR PROVISION FOR ITS LIABILITIES SHALL BE APPLIED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER SHARES HELD BY THEM RESPECTIVELY.</p> <p>ON A SALE OF THE COMPANY THE PROCEEDS WILL BE APPLIED IN THE FOLLOWING MANNER:</p> <p>(A) IN THE EVENT THAT THE AGGREGATE VALUE OF THE PROCEEDS ACTUALLY RECEIVED ("PROCEEDS") IS EQUAL TO OR LESS THAN £5,000,000 THE PROCEEDS SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE ORDINARY SHARES IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY EACH OF THEM RESPECTIVELY;</p> <p>(B) IN THE EVENT THAT THE AGGREGATE VALUE OF SUCH PROCEEDS IS GREATER THAN £5,000,000, BUT LESS THAN £20,000,000, THE PROCEEDS SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBER OF THE SHARES HELD BY EACH OF THEM RESPECTIVELY; OR</p> <p>(C) IN THE EVENT THAT THE AGGREGATE VALUE OF SUCH PROCEEDS IS GREATER THAN £20,000,000, THE PROCEEDS SHALL BE DISTRIBUTED BETWEEN THE HOLDERS OF THE EQUITY SHARES (PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE) IN PROPORTION TO THE NUMBER OF THE SHARES HELD BY EACH OF THEM RESPECTIVELY, AND UPON A LISTING THE MEMBERS WILL BE ENTITLED TO SUCH RIGHTS AS WOULD APPLY ON A SALE BUT SO THAT REFERENCES TO PROCEEDS WILL BE READ AS REFERENCES TO MARKET CAPITALISATION UPON LISTING.</p> <p>ORDINARY SHARES ARE NOT REDEEMABLE.</p>	