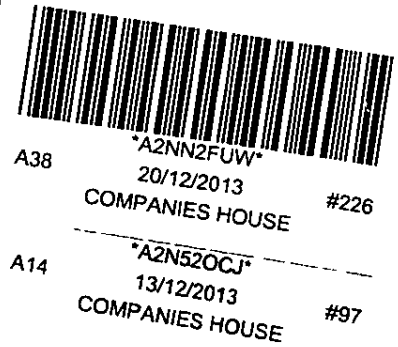


SH01

Return of allotment of shares

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You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

✗ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscribers
on formation of the company or
for an allotment of a new class of
shares by an unlimited company

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number 08487373
Company name in full Alexanders Prestige Holdings Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date 02/10/2013
To Date 02/10/2013

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A ordinary shares		150,000	£1	£150,000	£0
B ordinary shares		150,000	£1	£150,000	£0
C ordinary shares		200,000	£1	£200,000	£0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A ordinary	£150,000	0	150,000	£ 150,000
B ordinary	£150,000	0	150,000	£ 150,000
C ordinary	£200,000	0	200,000	£ 200,000
				£
Totals			500,000	£ 500,000

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 500,000

Total aggregate nominal value ④ £500,000

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	A ordinary shares
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Prescribed particulars ①	(see continuation sheet)
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Class of share	B ordinary shares
----------------	-------------------

Prescribed particulars ①	(see continuation sheet)
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Class of share	C ordinary shares
----------------	-------------------

Prescribed particulars ①	(see continuation sheet)
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① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature

X 

X

This form may be signed by
Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A ordinary, B ordinary, C ordinary,	
Prescribed particulars	<p>(whenever received) is, subject always to the repayment in full of all group loans (including in each case all capital and interest and default interest), distributed amongst the selling holders in the following order of priority</p> <p>(a) first, in paying to each holder of shares any dividends thereon which have been declared but are unpaid and an amount equal to the issue price of each share held by him,</p> <p>(b) thereafter, in distributing the balance among the holders of the shares pro rata to the number of shares held, as if they all constituted shares of the same class</p>	

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Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A ordinary, B ordinary, C ordinary	
Prescribed particulars	<p>The rights attached to the A ordinary shares, B ordinary shares and the C ordinary shares are as follows</p> <p>Dividends</p> <p>Dividends shall be payable between the A ordinary, B ordinary and C ordinary parri passu upon the repayment of all sums due under the loan facility agreement in place</p> <p>Voting</p> <p>Full voting rights One vote per share</p> <p>Return of capital</p> <p>In respect of the A ordinary, B ordinary and C ordinary shares</p> <p>1 On a return of assets on liquidation or capital reduction or otherwise, the assets of the Company remaining after the payment of its liabilities including all liabilities under all group loans shall be applied in the following order of priority</p> <p>(a) first, in paying to each holder of shares any dividends thereon which have been declared but are unpaid and an amount equal to the issue price of each share held by him,</p> <p>(b) thereafter, in distributing the balance among the holders of the shares pro rata to the number of shares held, as if they all constituted shares of the same class</p> <p>2 In the event of a share sale then, notwithstanding anything to the contrary in the terms and conditions governing such share sale, the selling members (immediately prior to (but conditional upon) such share sale) shall procure that such action is taken to reorganise the share capital of the Company to ensure that upon completion of such share sale the consideration (whenever received but for the avoidance of doubt there shall be excluded any amount being in respect of any repayment of all group loans and any payments shall be less any fees and expenses payable in connection with such share sale) receivable by the shareholders pursuant to such exit</p> <p>Cont</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name	Anthony Evans
Company name	Sintons LLP
Address	The Cube, Barrack Road, Newcastle Upon Tyne
Post town	
County/Region	
Postcode	N E 4 6 D B
Country	
DX	715139 Newcastle upon Tyne 19
Telephone	0191 226 7807



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk