



SH01

## Return of allotment of shares



Companies House



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✓ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is NOT**  
You cannot use this form to give notice of shares taken by on formation of the company for an allotment of a new shares by an unlimited company.

THURSDAY



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12/11/2020

#342

COMPANIES HOUSE

## 1 Company details

Company number 0 8 4 7 4 5 2 1

Company name in full PICFAIR LIMITED

## → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

## 2 Allotment dates ①

From Date d 3 d 0 m 0 m 7 y 2 y 0 y 2 y 0  
To Date d 0 d 3 m 0 m 9 y 2 y 0 y 2 y 0

## ① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

## 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

## ② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£ (GBP)	Ordinary	4,092	£0.000001	£3.410000	
£ (GBP)	Series 3 Seed	90,397	£0.000001	£3.410000	

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if necessary.

Details of non-cash  
consideration.  
If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A*</b>				
£ (GBP)	Ordinary	1,077,551	£1.077551	
	Series 1 Seed	231,885	£0.231885	
	Series 2 Seed	495,165	£0.495165	
<b>Totals are on the continuation page. Sub-Totals</b>		1,804,601	£1.804601	£0.00

<b>Currency table B</b>				
<b>Totals</b>				

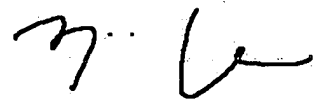
<b>Currency table C</b>				
<b>Totals</b>				

<b>Totals (including continuation pages)</b>	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	2,881,860	£2.88186	£0.00

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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<b>5</b>	<b>Statement of capital (prescribed particulars of rights attached to shares)</b>	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.	
Class of share	Ordinary	
Prescribed particulars ①	THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.	
Class of share	Series 1 Seed	
Prescribed particulars ①	ONE VOTE PER SHARE UNDER ALL CIRCUMSTANCES	
Class of share	Series 2 Seed	
Prescribed particulars ①	ONE VOTE PER SHARE UNDER ALL CIRCUMSTANCES	
<b>6</b>	<b>Signature</b>	
	I am signing this form on behalf of the company.	
Signature	<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;">X</div> <div style="text-align: center;">  </div> <div style="margin-left: 10px;">X</div> </div>	
	This form may be signed by: Director ② Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.	
① Prescribed particulars of rights attached to shares  The particulars are: a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.		
A separate table must be used for each class of share.		
Continuation page Please use a Statement of Capital continuation page if necessary.		
② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.		
③ Person authorised Under either section 270 or 274 of the Companies Act 2006.		

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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Arielle Corps**

Company name **Horizon Accounts Ltd**

Address **2nd Floor, Block A**

**Stapleton House**

**110 Clifton Street**

Post town **London**

County/Region

Postcode **E C 2 A 4 H T**

Country **United Kingdom**

DX

Telephone

**Checklist**

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

**Please note that all information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

This is a continuation page of share classes of the share capital statement for GBP.

#### 4 Statement of capital

Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc)  Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)  Including both the nominal value and any share premium
£ (GBP)	Series 3 Seed	1,077,259	£1.077259	

# SH01 - continuation page

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### Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series 3 Seed	
Prescribed particulars	ONE VOTE PER SHARE UNDER ALL CIRCUMSTANCES	