

In accordance with  
Section 555 of the  
Companies Act 2006.

# SH01

## Return of allotment of shares



Go online to file this information  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscrip  
on formation of the company or  
for an allotment of a new class o  
shares by an unlimited company.

WEDNESDAY



\*AAFYRY9F\*

A20

27/10/2021

#63

COMPANIES HOUSE

### 1 Company details

Company number 0 8 4 6 1 2 5 8

Company name in full Vitesse PSP Limited

#### → Filling in this form

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date <sup>d</sup> 1 <sup>d</sup> 6 <sup>m</sup> 0 <sup>m</sup> 9 <sup>y</sup> 2 <sup>y</sup> 0 <sup>y</sup> 2 <sup>y</sup> 1

To Date <sup>d</sup> <sup>d</sup> <sup>m</sup> <sup>m</sup> <sup>y</sup> <sup>y</sup> <sup>y</sup> <sup>y</sup>

#### ① Allotment date

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

#### ② Currency

If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	Series A1	142,857	0.001	3.50	0.00
GBP	Series A2	142,857	0.001	3.50	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

#### Continuation page

Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
GBP	Ordinary	6,442,000	£6,442.00	
GBP	Series A1	392,517	£392.517	
GBP	Series A2	1,775,144	£1,775.144	
<b>Totals</b>		8,609,661	£8,609.661	£0.00

<b>Currency table B</b>				
<b>Totals</b>				

<b>Currency table C</b>				
<b>Totals</b>				

<b>Totals (including continuation pages)</b>	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
	8,609,661	£8,609.661	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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## Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Ordinary

Prescribed particulars  
①

FULL RIGHTS TO RECEIVE NOTICE OF, ATTEND AND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING UP).

Class of share

Series A1

Prescribed particulars  
①

See attached schedule

Class of share

Series A2

Prescribed particulars  
①

See attached schedule

## ① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

## Continuation page

Please use a Statement of Capital continuation page if necessary.

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## Signature

I am signing this form on behalf of the company.

Signature

Signature

Director for and on behalf of OHS Secretaries Limited

X

DocuSigned by:

Shawn Atkinson

2350E11AFE89464...

X

This form may be signed by:

Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

## ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

## ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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## Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Series A1	
Prescribed particulars	<p>The Series A Shares have attached to them full voting and dividend rights. On a distribution of assets on a liquidation or other return of capital event (other than a conversion, redemption or purchase of Shares), the Net Proceeds shall be applied (to the extent that the Company is lawfully permitted to do so): (1) first, in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); (2) second, in paying a sum equal to £X plus £100 (where X is an amount equal to the aggregate Issue Price of all the Series A Shares in issue at the relevant time plus any Arrears (if any) on the Series A Shares declared but unpaid down to the date of the return of the assets) to be distributed as to (a) 0.0001% to the holders of the Ordinary Shares pro-rata according to the number of Ordinary Shares held by them, and (b) as to the balance to the holders of the Series A Shares such that each holder of Series A Shares receives in respect of each Series A Share held the Issue Price of that Series A Share, plus the amount of any Arrears on such Series A Share, provided that, where there are insufficient Net Proceeds to pay the amounts, the Net Proceeds shall be distributed amongst the holders of Ordinary Shares and Series A Shares pro rata to the amount they would otherwise have received hereunder; and (3) thereafter the balance of the Net Proceeds (if any) shall be distributed as to 0.0001% to the holders of the Series A Shares pro rata to the holders of Series A Shares pro-rata according to the number of Series A Shares held by them and the balance to the holders of the Ordinary Shares on a pro rata basis according to the number of Ordinary Shares held by them immediately prior to the commencement of the winding up (in the case of a winding up) or the return of capital (in any other case), PROVIDED always that this is subject to the limits set out in Article 8 and if on a distribution of assets on a liquidation or other return of capital event the holders of Series A Shares would receive a greater share of Net Proceeds on an as converted basis (as if each Series A Share had been converted into an Ordinary Share applying the Conversion Ratio) then for the purposes of Article 4.1.2 and 4.1.3 the Net Proceeds shall be distributed to the holders of Series A Shares and Ordinary Shares on a pro rata basis (as if such Series A Shares and Ordinary Shares constituted one and the same class of shares) to the number of such shares held. The Series A Shares confer no rights of redemption.</p>	

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**Return of allotment of shares****5 Statement of capital (prescribed particulars of rights attached to shares)**

Class of share	Series A2	
Prescribed particulars	<p>The Series A Shares have attached to them full voting and dividend rights. On a distribution of assets on a liquidation or other return of capital event (other than a conversion, redemption or purchase of Shares), the Net Proceeds shall be applied (to the extent that the Company is lawfully permitted to do so): (1) first, in paying to the holders of the Deferred Shares, if any, a total of £1.00 for the entire class of Deferred Shares (which payment shall be deemed satisfied by payment to any one holder of Deferred Shares); (2) second, in paying a sum equal to £X plus £100 (where X is an amount equal to the aggregate Issue Price of all the Series A Shares in issue at the relevant time plus any Arrears (if any) on the Series A Shares declared but unpaid down to the date of the return of the assets) to be distributed as to (a) 0.0001% to the holders of the Ordinary Shares pro-rata according to the number of Ordinary Shares held by them, and (b) as to the balance to the holders of the Series A Shares such that each holder of Series A Shares receives in respect of each Series A Share held the Issue Price of that Series A Share, plus the amount of any Arrears on such Series A Share, provided that, where there are insufficient Net Proceeds to pay the amounts, the Net Proceeds shall be distributed amongst the holders of Ordinary Shares and Series A Shares pro rata to the amount they would otherwise have received hereunder; and (3) thereafter the balance of the Net Proceeds (if any) shall be distributed as to 0.0001% to the holders of the Series A Shares pro rata to the holders of Series A Shares pro-rata according to the number of Series A Shares held by them and the balance to the holders of the Ordinary Shares on a pro rata basis according to the number of Ordinary Shares held by them immediately prior to the commencement of the winding up (in the case of a winding up) or the return of capital (in any other case), PROVIDED always that this is subject to the limits set out in Article 8 and if on a distribution of assets on a liquidation or other return of capital event the holders of Series A Shares would receive a greater share of Net Proceeds on an as converted basis (as if each Series A Share had been converted into an Ordinary Share applying the Conversion Ratio) then for the purposes of Article 4.1.2 and 4.1.3 the Net Proceeds shall be distributed to the holders of Series A Shares and Ordinary Shares on a pro rata basis (as if such Series A Shares and Ordinary Shares constituted one and the same class of shares) to the number of such shares held. The Series A Shares confer no rights of redemption.</p>	

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

OHS Secretaries Limited

Address

9th Floor

107 Cheapside

Post town

London

County/Region

Postcode

E C 2 V 6 D N

Country

United Kingdom

DX

Telephone

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)