

**Return of Allotment of Shares**Company Name: **VITESSE PSP LIMITED**Company Number: **08461258**Received for filing in Electronic Format on the: **27/01/2023**

XBW4JLE1

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	27/09/2022	16/01/2023

Class of Shares:	ORDINARY	Number allotted	5000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.51
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	112000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.001
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	6106346
Currency:	GBP	Aggregate nominal value:	6106.346
Prescribed particulars			

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES (THE "NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE OF THE AMOUNT PAID UP (OR CREDITED AS PAID UP) IN RESPECT OF THE NOMINAL VALUE AND ANY SHARE PREMIUM (THE "ISSUE PRICE") OF ALL THE SERIES B SHARES IN ISSUE AT THE RELEVANT TIME PLUS ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF THAT SHARE (THE "ARREARS") (IF ANY) ON THE SERIES B SHARES DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF THE ASSETS) TO BE DISTRIBUTED AS TO: (I) 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND SERIES A SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES OR SERIES A SHARES (AS THE CASE MAY BE) HELD BY THEM; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES B SHARES SUCH THAT EACH HOLDER OF SERIES B SHARES RECEIVES IN RESPECT OF EACH SERIES B SHARE HELD THE ISSUE PRICE OF THAT SERIES B SHARE, PLUS THE AMOUNT OF ANY ARREARS ON SUCH SERIES B SHARE, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER (A), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES, SERIES A SHARES AND SERIES B SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER; (C) THIRD, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE SERIES A SHARES IN ISSUE AT THE RELEVANT TIME PLUS ANY ARREARS (IF ANY) ON THE SERIES A SHARES DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF THE ASSETS) TO BE DISTRIBUTED AS TO: (I) 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND SERIES B SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES OR SERIES B SHARES (AS THE CASE MAY BE) HELD BY THEM; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES A SHARES SUCH THAT EACH HOLDER OF SERIES A SHARES RECEIVES IN RESPECT OF EACH SERIES A SHARE HELD THE ISSUE PRICE OF THAT SERIES A SHARE, PLUS THE AMOUNT OF ANY ARREARS ON SUCH SERIES A SHARE, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER (C), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES,

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Class of Shares:	SERIES	Number allotted	392517
	A1	Aggregate nominal value:	392.517
Currency:	GBP		
Prescribed particulars			

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES (THE "NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE OF THE AMOUNT PAID UP (OR CREDITED AS PAID UP) IN RESPECT OF THE NOMINAL VALUE AND ANY SHARE PREMIUM (THE "ISSUE PRICE") OF ALL THE SERIES B SHARES IN ISSUE AT THE RELEVANT TIME PLUS ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF THAT SHARE (THE "ARREARS") (IF ANY) ON THE SERIES B SHARES DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF THE ASSETS) TO BE DISTRIBUTED AS TO: (I) 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND SERIES A SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES OR SERIES A SHARES (AS THE CASE MAY BE) HELD BY THEM; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES B SHARES SUCH THAT EACH HOLDER OF SERIES B SHARES RECEIVES IN RESPECT OF EACH SERIES B SHARE HELD THE ISSUE PRICE OF THAT SERIES B SHARE, PLUS THE AMOUNT OF ANY ARREARS ON SUCH SERIES B SHARE, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER (A), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES, SERIES A SHARES AND SERIES B SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER; (C) THIRD, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE SERIES A SHARES IN ISSUE AT THE RELEVANT TIME PLUS ANY ARREARS (IF ANY) ON THE SERIES A SHARES DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF THE ASSETS) TO BE DISTRIBUTED AS TO: (I) 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND SERIES B SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES OR SERIES B SHARES (AS THE CASE MAY BE) HELD BY THEM; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES A SHARES SUCH THAT EACH HOLDER OF SERIES A SHARES RECEIVES IN RESPECT OF EACH SERIES A SHARE HELD THE ISSUE PRICE OF THAT SERIES A SHARE, PLUS THE AMOUNT OF ANY ARREARS ON SUCH SERIES A SHARE, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER (C), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES,

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Class of Shares:	SERIES	Number allotted	1775145
	A2	Aggregate nominal value:	1775.145
Currency:	GBP		
Prescribed particulars			

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Class of Shares:	SERIES	Number allotted	134887
	B	Aggregate nominal value:	134.887
	ORDINARY		
Currency:	GBP		
Prescribed particulars			

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Class of Shares:	SERIES	Number allotted	4253227
	B	Aggregate nominal value:	4253.227
	PREFERRED		
Currency:	GBP		
Prescribed particulars			

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES (THE "NET PROCEEDS") SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO): (A) FIRST, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); (B) SECOND, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE OF THE AMOUNT PAID UP (OR CREDITED AS PAID UP) IN RESPECT OF THE NOMINAL VALUE AND ANY SHARE PREMIUM (THE "ISSUE PRICE") OF ALL THE SERIES B SHARES IN ISSUE AT THE RELEVANT TIME PLUS ANY ARREARS OF ANY DIVIDEND OR OTHER SUMS PAYABLE IN RESPECT OF THAT SHARE (THE "ARREARS") (IF ANY) ON THE SERIES B SHARES DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF THE ASSETS) TO BE DISTRIBUTED AS TO: (I) 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND SERIES A SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES OR SERIES A SHARES (AS THE CASE MAY BE) HELD BY THEM; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES B SHARES SUCH THAT EACH HOLDER OF SERIES B SHARES RECEIVES IN RESPECT OF EACH SERIES B SHARE HELD THE ISSUE PRICE OF THAT SERIES B SHARE, PLUS THE AMOUNT OF ANY ARREARS ON SUCH SERIES B SHARE, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER (A), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES, SERIES A SHARES AND SERIES B SHARES PRO RATA TO THE AMOUNT THEY WOULD OTHERWISE HAVE RECEIVED HEREUNDER; (C) THIRD, IN PAYING A SUM EQUAL TO £X PLUS £100 (WHERE X IS AN AMOUNT EQUAL TO THE AGGREGATE ISSUE PRICE OF ALL THE SERIES A SHARES IN ISSUE AT THE RELEVANT TIME PLUS ANY ARREARS (IF ANY) ON THE SERIES A SHARES DECLARED BUT UNPAID DOWN TO THE DATE OF THE RETURN OF THE ASSETS) TO BE DISTRIBUTED AS TO: (I) 0.0001% TO THE HOLDERS OF THE ORDINARY SHARES AND SERIES B SHARES PRO-RATA ACCORDING TO THE NUMBER OF ORDINARY SHARES OR SERIES B SHARES (AS THE CASE MAY BE) HELD BY THEM; AND (II) AS TO THE BALANCE TO THE HOLDERS OF THE SERIES A SHARES SUCH THAT EACH HOLDER OF SERIES A SHARES RECEIVES IN RESPECT OF EACH SERIES A SHARE HELD THE ISSUE PRICE OF THAT SERIES A SHARE, PLUS THE AMOUNT OF ANY ARREARS ON SUCH SERIES A SHARE, PROVIDED THAT, WHERE THERE ARE INSUFFICIENT NET PROCEEDS TO PAY THE AMOUNTS UNDER (C), THE NET PROCEEDS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES,

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	12662122
		Total aggregate nominal value:	12662.122
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.