



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **HEALTHCARE BUYING GROUP LIMITED**

Company Number: **08460100**



Received for filing in Electronic Format on the: **27/03/2017**

X634KLW2

Company Name: **HEALTHCARE BUYING GROUP LIMITED**

Company Number: **08460100**

Confirmation **25/03/2017**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	312750
	ORDINARY	Aggregate nominal value:	3127.5
Currency:	GBP		

Prescribed particulars

A ORDINARY SHARES ENTITLE THE HOLDER: (A) TO ONE VOTE FOR EVERY A ORDINARY SHARE; (B) IN RESPECT OF DIVIDENDS, SUCH AMOUNT AS THE COMPANY MAY DETERMINE; AND (C) IN RESPECT OF A RETURN OF CAPITAL, TO PARTICIPATION IN A DISTRIBUTION (INCLUDING ON A WINDING-UP) IN THE FOLLOWING ORDER OF PRIORITY: 1. PREFERENCE SHARES. AMOUNTS CREDITED AS PAID UP ON ALL ISSUED PREFERENCE SHARES TOGETHER WITH AN AMOUNT EQUAL TO ALL ARREARS AND ACCRUALS OF PREFERENCE DIVIDEND WHETHER DECLARED OR NOT. 2. A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES. AMOUNTS CREDITED AS PAID UP ON ALL ISSUED A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES, TOGETHER WITH AN AMOUNT EQUAL TO ALL ARREARS AND ACCRUALS OF UNPAID DIVIDENDS ON THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (AND IF THERE ARE INSUFFICIENT SURPLUS ASSETS AND RETAINED PROFITS TO PAY ALL OF SUCH AMOUNT, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES PRO-RATA AS NEARLY AS POSSIBLE TO THE AMOUNT DUE TO EACH OF THEM) 3. A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (AS IF ONE CLASS, SAVE THAT THE AMOUNT PAYABLE IN RELATION TO EACH C ORDINARY SHARE SHALL ONLY BE ONE PER CENT OF THE AMOUNT PAYABLE IN RELATION TO EACH A ORDINARY SHARE AND EACH B ORDINARY SHARE). ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS. THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	B	Number allotted	3680000
	ORDINARY	Aggregate nominal value:	36800
Currency:	GBP		

Prescribed particulars

B ORDINARY SHARES WHICH ARE FULLY PAID ENTITLE THE HOLDER: (A) TO ONE VOTE FOR EVERY B ORDINARY SHARE; (B) IN RESPECT OF DIVIDENDS, SUCH AMOUNT AS THE COMPANY MAY DETERMINE; AND (C) IN RESPECT OF A RETURN OF CAPITAL, TO PARTICIPATION IN A DISTRIBUTION (INCLUDING ON A WINDING-UP) IN THE FOLLOWING

ORDER OF PRIORITY: 1. PREFERENCE SHARES. AMOUNTS CREDITED AS PAID UP ON ALL ISSUED PREFERENCE SHARES TOGETHER WITH AN AMOUNT EQUAL TO ALL ARREARS AND ACCRUALS OF PREFERENCE DIVIDEND WHETHER DECLARED OR NOT. 2. A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES. AMOUNTS CREDITED AS PAID UP ON ALL ISSUED A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES, TOGETHER WITH AN AMOUNT EQUAL TO ALL ARREARS AND ACCRUALS OF UNPAID DIVIDENDS ON THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (AND IF THERE ARE INSUFFICIENT SURPLUS ASSETS AND RETAINED PROFITS TO PAY ALL OF SUCH AMOUNT, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES PRO-RATA AS NEARLY AS POSSIBLE TO THE AMOUNT DUE TO EACH OF THEM). ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS 3. A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (AS IF ONE CLASS, SAVE THAT THE AMOUNT PAYABLE IN RELATION TO EACH C ORDINARY SHARE SHALL ONLY BE ONE PER CENT OF THE AMOUNT PAYABLE IN RELATION TO EACH A ORDINARY SHARE AND EACH B ORDINARY SHARE) THE B ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	725000
	ORDINARY	Aggregate nominal value:	7250
Currency:	GBP		

Prescribed particulars

C ORDINARY SHARES ENTITLE THE HOLDER: (A) TO ONE VOTE FOR EVERY C ORDINARY SHARE; (B) IN RESPECT OF DIVIDENDS, SUCH AMOUNT AS THE COMPANY MAY DETERMINE, SAVE THAT THE AMOUNT OF THE DIVIDEND PAYABLE SHALL ONLY BE ONE PER CENT OF ANY DIVIDEND PAYABLE IN RELATION TO EACH A ORDINARY SHARE AND EACH B ORDINARY SHARE; AND (C) IN RESPECT OF A RETURN OF CAPITAL, TO PARTICIPATION IN A DISTRIBUTION (INCLUDING ON A WINDING-UP) IN THE FOLLOWING ORDER OF PRIORITY: 1. PREFERENCE SHARES. AMOUNTS CREDITED AS PAID UP ON ALL ISSUED PREFERENCE SHARES TOGETHER WITH AN AMOUNT EQUAL TO ALL ARREARS AND ACCRUALS OF PREFERENCE DIVIDEND WHETHER DECLARED OR NOT. 2. A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES. AMOUNTS CREDITED AS PAID UP ON ALL ISSUED A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES, TOGETHER WITH AN AMOUNT EQUAL TO ALL ARREARS AND ACCRUALS OF UNPAID DIVIDENDS ON THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (AND IF THERE ARE INSUFFICIENT SURPLUS ASSETS

AND RETAINED PROFITS TO PAY ALL OF SUCH AMOUNT, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES PRO-RATA AS NEARLY AS POSSIBLE TO THE AMOUNT DUE TO EACH OF THEM) 3. A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (AS IF ONE CLASS, SAVE THAT THE AMOUNT PAYABLE IN RELATION TO EACH C ORDINARY SHARE SHALL ONLY BE ONE PER CENT OF THE AMOUNT PAYABLE IN RELATION TO EACH A ORDINARY SHARE AND EACH B ORDINARY SHARE). ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS. THE C ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	24187588
Currency:	GBP	Aggregate nominal value:	24187588

Prescribed particulars

PREFERENCE SHARES ENTITLE THE HOLDER: (A) TO NO VOTING RIGHTS; (B) IN RESPECT OF DIVIDENDS, THE RIGHT TO RECEIVE, IN PRIORITY TO THE HOLDERS OF ANY OTHER CLASS OF SHARES, A CUMULATIVE CASH DIVIDEND AT A RATE OF 12 PER CENT PER ANNUM CALCULATED ON THE AMOUNT CREDITED AS PAID UP ON THE PREFERENCE SHARES ("PREFERENCE DIVIDEND"). ANY AMOUNT OF PREFERENCE DIVIDEND WILL BE PAID TO PREFERENCE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF COMPLETE DAYS IN THE ACCOUNTING PERIOD IN QUESTION FOR WHICH THE RESPECTIVE PREFERENCE SHAREHOLDERS HAVE BEEN REGISTERED HOLDERS OF THE PREFERENCE SHARES. EACH PREFERENCE SHARE SHALL NOT CONFER THE RIGHT TO RECEIVE ANY OTHER DIVIDENDS OR RIGHT TO PARTICIPATE IN THE PROFITS OF THE COMPANY; AND (C) IN RESPECT OF A RETURN OF CAPITAL, TO PARTICIPATION IN A DISTRIBUTION (INCLUDING ON A WINDING-UP) IN THE FOLLOWING ORDER OF PRIORITY: 1. PREFERENCE SHARES. AMOUNTS CREDITED AS PAID UP ON ALL ISSUED PREFERENCE SHARES TOGETHER WITH AN AMOUNT EQUAL TO ALL ARREARS AND ACCRUALS OF PREFERENCE DIVIDEND WHETHER DECLARED OR NOT. 2. A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES. AMOUNTS CREDITED AS PAID UP ON ALL ISSUED A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES, TOGETHER WITH AN AMOUNT EQUAL TO ALL ARREARS AND ACCRUALS OF UNPAID DIVIDENDS ON THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (AND IF THERE ARE INSUFFICIENT SURPLUS ASSETS AND RETAINED PROFITS TO PAY ALL OF SUCH AMOUNT, THE AMOUNT AVAILABLE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES PRO-RATA AS NEARLY AS POSSIBLE TO

THE AMOUNT DUE TO EACH OF THEM) 3. A ORDINARY SHARES, B ORDINARY SHARES AND C ORDINARY SHARES (AS IF ONE CLASS, SAVE THAT THE AMOUNT PAYABLE IN RELATION TO EACH C ORDINARY SHARE SHALL ONLY BE ONE PER CENT OF THE AMOUNT PAYABLE IN RELATION TO EACH A ORDINARY SHARE AND EACH B ORDINARY SHARE). ANY BALANCE OF SUCH SURPLUS ASSETS AND RETAINED PROFITS. THE C ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	28905338
		Total aggregate nominal value:	24234765.5
		Total aggregate amount unpaid:	0

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date of becoming a registrable RLE: **06/04/2016**

Name: **TURNSTONE BIDCO 1 LIMITED**

Registered or Principal Office Address: **EUROPA HOUSE EUROPA TRADING ESTATE,
STONECLOUGH ROAD
KEARSLEY
MANCHESTER
ENGLAND
M26 1GG**

Legal Form: **COMPANY LIMITED BY SHARES**

Governing Law: **LAWS OF ENGLAND AND WALES**

Register: **COMPANIES HOUSE**

Country/state of register: **ENGLAND AND WALES**

Registration Number: **07496765**

Nature of control

The relevant legal entity holds, directly or indirectly, 75% or more of the shares in the company.

The relevant legal entity has the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company.

The relevant legal entity holds, directly or indirectly, 75% or more of the voting rights in the company.

Notification Details

Date of becoming a
registrable RLE: **06/04/2016**

Name: **TURNSTONE EQUITYCO 1 LIMITED**

Registered or Principal
Office Address: **EUROPA HOUSE EUROPA TRADING ESTATE,
STONECLOUGH ROAD
KEARSLEY
MANCHESTER
ENGLAND
M26 1GG**

Legal Form: **COMPANY LIMITED BY SHARES**

Governing Law: **LAWS OF ENGLAND AND WALES**

Register: **COMPANIES HOUSE**

Country/state of register: **ENGLAND AND WALES**

Registration Number: **07496756**

Nature of control

The relevant legal entity has the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor