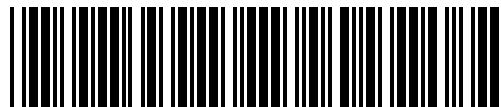


**Return of Allotment of Shares**Company Name: **Kin and Carta Group Limited**Company Number: **08417677**Received for filing in Electronic Format on the: **03/02/2022**

XAX1CHBE

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/10/2021	25/10/2021

Class of Shares:	ORDINARY	Number allotted	42556757
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

**THE RELEASE OF KIN AND CARTA GROUP LIMITED'S DEBT TO KIN AND CARTA PLC IN
THE AMOUNT OF £42,556,757.**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	42756762
Currency:	GBP	Aggregate nominal value:	42756762

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	42756762
		Total aggregate nominal value:	42756762
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.