

LIKEWISE EMEA LIMITED  
(Company)

STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY  
SOLVENCY STATEMENT  
(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction (Capital Reduction) supported by a solvency statement made by the directors of the Company on 02 May 2023 pursuant to section 642 of the Companies Act 2006 (Solvency Statement):

- 1 the cancellation and extinguishing for no consideration of: (i) 49,834,317 ordinary shares of £1.00 each in the capital of the Company registered in the name of Chicago Group Limited; and (ii) 4 ordinary shares of £1.00 each in the capital of the Company registered in the name of WDC Limited; and
- 2 the cancellation of the share premium account standing in the books of the Company.


We, Peter Martin Adams, Jack Alois Negro and Gerard Patrick O'Keeffe, being all the directors of the Company, confirm that:

- 1 the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
- 2 a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 02 May 2023 by each of the directors of the Company:


PETER MARTIN ADAMS:

) Signature



JACK ALOIS NEGRO:

) Signature



GERARD PATRICK O'KEEFFE

) Signature

