

Section 89(3)

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986**

S89(3)

To the Registrar of Companies

For official use

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Company Number

08383234

Name of Company

(a) Insert full
name of
company**Asset-Backed European Securitisation Transaction Eight plc**(b) Insert full
name(s)
and address(es)

Mark Filer of Third Floor, 1 King's Arms Yard, London, EC2R 7AF,

And, Wilmington Trust SP Services (London) Limited of Third Floor, 1 King's Arms Yard,
London, EC2R 7AF

Attach a Declaration of Solvency embodying a statement of assets and liabilities

Signed

Mark Filer

Date 9 JULY 2015

Signed

Wilmington Trust SP Services (London) Limited

Date 9/7/2015Presenter's name,
address and
reference
(if any)

Duff & Phelps Ltd
Asset-Backed European
The Shard
32 London Bridge Street
London
SE1 9SG

For Official Use

Liquidation Section

Post Room

THURSDAY



A4BQBXT

A22

16/07/2015

#254

COMPANIES HOUSE

The Insolvency Act 1986

Members' Voluntary Winding Up

Declaration of Solvency

Embodying a Statement of

Assets and Liabilities

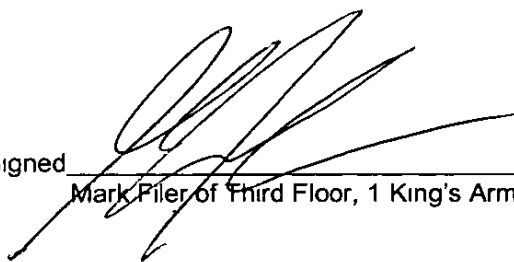
Company number **08383234**Name of company **Asset-Backed European Securitisation Transaction Eight plc**

Presented by

Duff & Phelps Ltd, The Shard, 32 London Bridge Street, London, SE1 9SG**Declaration of Solvency**

(a) Insert names and addresses

Signed



Date

9 JULY 2015Mark Piler of Third Floor, 1 King's Arms Yard, London, EC2R 7AF

Signed



Date

9/7/2015Wilmington Trust SP Services (London) Limited of Third Floor, 1 King's Arms Yard, London, EC2R 7AF

(b) Delete as applicable

(c) insert name of company

(d) insert a period of months not exceeding 12

(e) Insert date

being the directors of **Asset-Backed European Securitisation Transaction Eight plc** do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at **9 July 2015** being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

Third Floor
1 King's Arms Yard
London
EC2R 7AF

This 9TH day of JULY 2015

Before me,

Viktor Nehtin [Deputy Solicitor] [Signature]
Solicitor or Commissioner of Oaths

Statement as at **9 July 2015** showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets.			£
Cash at bank			12,501 50
Cash in hand			
Investment in Subsidiary			
Bills receivable			
Trade debtors			
Loans and advances			
Unpaid calls			
Stock in trade			
Work in progress			
Amount owed by parent undertaking			
Freehold property			
Leasehold property			
Plant and machinery			
Furniture, fittings, utensils etc			
Patents, trade marks etc			
Corporation Tax recoverable			
VAT recoverable			
Estimated realisable value of assets £			12,501.50
Liabilities			
Secured on specific assets, viz			
Secured by floating charge(s)			
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full			
Unsecured creditors (amounts estimated to rank for payment)			
	£	£	
Trade accounts			
Bills payable			
Accrued expenses			
Loans Payable			
Contingent liabilities			
Estimated surplus after paying debts in full			12,501 50

Remarks The costs of the Liquidation have not been taken into account

Handwritten signatures and initials: "ne VM"