

Company No: 08353287

The Companies Act 2006

COMPANY LIMITED BY SHARES

CONNECT ACQUISITION LIMITED

WEDNESDAY



RESOLUTIONS IN WRITING OF THE MEMBERS

(Pursuant to section 288 of the Companies Act 2006)

On the 20th day of May 2015 the following resolutions were duly passed as written resolutions in accordance with the requirements of sections 288 to 300 of the Companies Act 2006 as Ordinary and Special Resolutions by the requisite majority of the members of the Company

Ordinary Resolution

- 1 THAT, in accordance with section 551 of the Companies Act 2006 ("the Act"), the director be and is generally and unconditionally authorised to allot shares in the Company up to an aggregate nominal amount of £265,638 comprising 531,275 A Ordinary shares of 50p each and provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the date that is 6 months after the passing of this resolution, save that the Company may, before such expiry, make an offer or agreement which would or might require shares to be allotted or grant rights to subscribe for or convert securities into shares in pursuance of such offer or agreement notwithstanding that the authority conferred by this resolution has expired

This authority is in substitution for all previous authorities conferred on the director in accordance with section 551 of the Act

Special Resolution

- 2 THAT, subject to the passing of Resolution 1 above and in accordance with section 570 of the Act, the director be generally authorised to allot equity securities (as defined in section 560 of the Act) pursuant to the authority conferred by Resolution 1, as if section 561(1) of the Act did not apply to any such allotment, provided that this power shall
 - a) be limited to the allotment of equity securities up to an aggregate nominal amount of £265,638 comprising 531,275 A Ordinary shares of 50p each, and
 - b) expire on the date that is 6 months after the passing of this resolution (unless renewed, varied or revoked by the Company prior to or on that date) save that the Company may, before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the director may allot equity securities in pursuance of any such offer or agreement notwithstanding that the power conferred by this resolution has expired

Ordinary Resolution

- 3 THAT the amount of £262,258, being indebtedness of the Company to one of its shareholders, Charlie Parsons Creative Limited, with the consent of Charlie Parsons Creative Limited and in accordance with the application lodged with the Company, be applied to paying up in full the amount of 524,515 A Ordinary Shares of £0.50 each

A handwritten signature in black ink, consisting of several loops and a horizontal line, positioned above the word 'Director'.

Director