

SH01

Return of allotment of shares

BLUEPRINT**2000**

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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT**
You cannot use this form
notice of shares taken by
on formation of the company
for an allotment of a new
shares by an unlimited company

WEDNESDAY

A21 *A4A8E9PS* #455
24/06/2015
COMPANIES HOUSE

1 Company details

Company number 0 8 3 5 3 2 8 7

Company name in full CONNECT ACQUISITION LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 2 d 0 m 0 m 5 y 2 y 0 y 1 y 5
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A ORDINARY	GBP	524,515	0 50	0 50	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

CAPITALISATION OF DEBT

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
SEE ATTACHED SCHEDULE				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc.

① Including both the nominal value and any
share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by
nominal value of each share

Continuation Pages
Please use a Statement of Capital continuation
page if necessary

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	
Class of share	SEE ATTACHED CONTINUATION SHEETS
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

① Prescribed particulars of rights attached to shares

The particulars are


- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company.	
Signature	<div style="display: flex; align-items: center;"> <div style="text-align: center; margin-right: 20px;"> X  </div> <div style="text-align: center; margin-left: 20px;"> X </div> </div>
This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency

① Including both the nominal value and any share premium

② Total number of issued shares in this class

③ E.g. Number of shares issued multiplied by nominal value of each share

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	£0 50 A ORDINARY	
Prescribed particulars	<p>(a) each share entitles the holder to receive notice of, attend, speak and to one vote at any general meeting</p> <p>(b) each share is entitled to participate pan passu in dividend payments or any other distribution, following payment of any dividends on the preference shares</p> <p>(c) each share is entitled to participate pan passu with the B ordinary shares and the C ordinary shares in any distribution arising from a return of capital, liquidation, capital reduction or winding up of the company, following a distribution to the holders of the preference shares</p> <p>(d) the shares do not confer any rights of redemption</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	£0 50 B ORDINARY	
Prescribed particulars	<p>(a) each share entitles the holder to receive notice of, attend, speak and to one vote at any general meeting</p> <p>(b) each share is entitled to participate <i>pari passu</i> in dividend payments or any other distribution, following payment of any dividends on the preference shares</p> <p>(c) each share is entitled to participate <i>pari passu</i> with the A ordinary shares and the C ordinary shares in any distribution arising from a return of capital, liquidation, capital reduction or winding up of the company, following a distribution to the holders of the preference shares</p> <p>(d) the shares do not confer any rights of redemption</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	£0 50 C ORDINARY	
Prescribed particulars	<p>(a) each share entitles the holder to receive notice of, attend, speak and to one vote at any general meeting</p> <p>(b) each share is entitled to participate <i>pari passu</i> in dividend payments or any other distribution, following payment of any dividends on the preference shares</p> <p>(c) each share is entitled to participate <i>pari passu</i> with the A ordinary shares and the B ordinary shares in any distribution arising from a return of capital, liquidation, capital reduction or winding up of the company, following a distribution to the holders of the preference shares</p> <p>(d) the shares do not confer any rights of redemption</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	£1 00 DEFERRED	
Prescribed particulars	<p>(a) the shares do not entitle the holder to receive notice of, attend, speak or vote at any general meeting</p> <p>(b) the shares are not entitled to participate in dividend payments or any other distribution</p> <p>(c) each share is not entitled to participate in any distribution arising from a return of capital, liquidation, capital reduction or winding up of the company, save for the shares shall be entitled to a capital return of £1 after the return of a capital to all other shareholders reaches £100 million</p> <p>(d) the shares may be redeemed at any time by the company for an aggregate price of £1</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **HAYSMACINTYRE**

Address **26 RED LION SQUARE**

Post town **LONDON**

County/Region

Postcode **W C 1 R 4 A G**

Country

DX

Telephone



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff.

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1.



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk