

**Return of Allotment of Shares**Company Name: **FUTURELEARN LIMITED**Company Number: **08324083**Received for filing in Electronic Format on the: **05/12/2018**

X7K544XT

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**19/11/2018**

|                         |                 |                             |               |
|-------------------------|-----------------|-----------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>250000</b> |
| Currency:               | <b>GBP</b>      | Nominal value of each share | <b>1</b>      |
|                         |                 | Amount paid:                | <b>1</b>      |
|                         |                 | Amount unpaid:              | <b>0</b>      |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>2825000</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>2825000</b> |

Prescribed particulars

**ONE SHARE EQUALS ONE VOTE, EACH HAVING RIGHTS TO DIVIDENDS. SO LONG AS THERE ARE NO RIGHTS ATTACHED TO SHARES ON WINDING-UP ETC OR REDEMPTION RIGHTS.**

|                         |            |                          |                 |
|-------------------------|------------|--------------------------|-----------------|
| <b>Class of Shares:</b> | <b>ORD</b> | Number allotted          | <b>27175000</b> |
| Currency:               | <b>GBP</b> | Aggregate nominal value: | <b>27175000</b> |

Prescribed particulars

**ONE SHARE EQUALS ONE VOTE, EACH HAVING RIGHTS TO DIVIDENDS. SO LONG AS THERE ARE NO RIGHTS ATTACHED TO SHARES ON WINDING-UP ETC OR REDEMPTION RIGHTS.**

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## Statement of Capital (Totals)

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|           |            |                                |                 |
|-----------|------------|--------------------------------|-----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>30000000</b> |
|           |            | Total aggregate nominal value: | <b>30000000</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>        |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.