

**SH01**

Return of allotment of shares

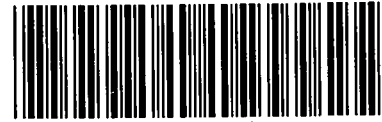
IRIS

Go online to file this information
www.gov.uk/companieshouse

☒ What this form is for
 You may use this form to give notice of shares allotted following incorporation.

☐ What this form is NOT for
 You cannot use this form to give notice of shares taken by special resolution on formation of the company for an allotment of a new class of shares by an unlimited company.

TUESDAY



A8E6JPAG

A20

17/09/2019

#210

COMPANIES HOUSE

1 Company details

Company number 08305498

Company name in full Lostmy.name Ltd

→ Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ^①

From Date d 3 d 0 m 0 m 8 y 2 y 0 y 1 y 9
 To Date d d m m y y y y

^① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
 (Please use a continuation page if necessary.)

^② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ^②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	ORDINARY	1328	0.0001	0.035	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash
 consideration.

If a PLC, please attach
 valuation report (if
 appropriate)

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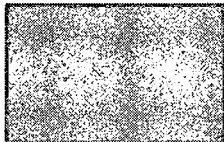
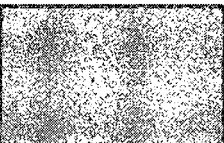
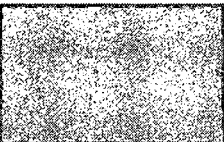
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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
GBP	ORDINARY	10139677	1013.9677	
GBP	PREFERENCE	1347778	134.7778	
GBP	SERIES A	4599721	459.9721	
Totals		See cont pg	See cont pg	See cont pg
Currency table B				
				
Totals				
Currency table C				
				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		18054083	1805.4083	0

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc..

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

ORDINARYPrescribed particulars
❶

The Ordinary shares shall confer on each holder of Ordinary Shares the right to receive notice of and to attend, speak and vote at all general meetings of the company and to receive and vote on proposed written resolutions of the company

Class of share

PREFERENCEPrescribed particulars
❶

The Preference shares shall confer on each holder of Preference Shares the right to receive notice of and to attend, speak and vote at all general meetings of the company and to receive and vote on proposed written resolutions of the company.

Class of share

SERIES APrescribed particulars
❶

The Series A shares shall confer on each holder of the Series A shares the right to receive notice of and to attend, speak and vote at all general meetings of the company and to receive and vote on proposed written resolutions of the company.

❶ Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X W Edwards

FOR CC SECRETARIES LTD

X

This form may be signed by:

Director ❶, Secretary, Person authorised ❶, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

❶ Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❶ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Cameron Cunningham Limited
1st Floor, Buckhurst House
42/44 Buckhurst Avenue
Sevenoaks
Kent TN13 1LZ

Post town

County/Region

Postcode

Country

DX

Telephone



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete a separate table for each currency.

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	SERIES B	
Prescribed particulars	<p>THE SERIES B SHARES SHALL CONFER ON EACH HOLDER OF THOSE SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY.</p>	
	<p>ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY, SERIES A, SERIES B AND PREFERENCE SHARES RANKING PARI PASSU PRO RATA TO THEIR RESPECTIVE HOLDINGS ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES WHERE THE SERIES B SHAREHOLDERS WOULD NOT RECEIVE AN AMOUNT EQUAL TO AT LEAST TWO TIMES THE PREFERENCE AMOUNT FOR SUCH</p> <p>SERIES B SHARES, IF THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO A FIRST IN PAYING TO EACH OF THE SERIES B SHAREHOLDERS, IN PRIORITY TO ANY OTHER CLASSES OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT PLUS ANY ARREARS PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES B SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF SERIES B SHARES; SECOND IN PAYING TO EACH OF THE SERIES A SHAREHOLDERS, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT PLUS ANY ARREARS PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT; THIRD IN PAYING TO EACH OF THE PREFERRED SHAREHOLDERS, AN AMOUNT PER SHARE HELD EQUAL TO THE PREFERENCE AMOUNT PLUS ANY ARREARS PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE PREFERENCE AMOUNT; FOURTH IN PAYING DEFERRED SHAREHOLDERS IF ANY A TOTAL OF £1 FOR THE ENTIRE CLASS OF DEFERRED SHARES; AND THE BALANCE OF SURPLUS ASSETS TO BE DISTRIBUTED AMONGST SERIES B AND ORDINARY SHAREHOLDERS PRO RATA</p>	
	<p>WHERE THE SERIES B SHAREHOLDERS WOULD RECEIVE AN AMOUNT EQUAL TO AT LEAST TWO TIMES THE PREFERENCE AMOUNT FOR SUCH</p> <p>SHARES, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF EQUITY SHARES PRO RATA AFTER PAYMENT OF ITS LIABILITIES TO THE EXTENT THAT THE COMPANY IS LAWFULLY PERMITTED TO DO SO.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p>Any available profits which the company may determine to distribute will be distributed among the holders of the Ordinary and Preference Shares ranking pari passu pro rata to their respective holdings</p> <p>On a distribution of assets on a liquidation or a return of capital other than a conversion, redemption or purchase of Shares the surplus assets of the company remaining after payment of its liabilities shall be applied to the extent that the company is lawfully permitted to do so</p> <p>a first in paying to each of the Series A Shareholders, in priority to any other classes of shares, an amount per share held equal to the Preference amount plus any arrears provided that if there are insufficient surplus assets to pay the amounts per share equal to the Preference amount, the remaining surplus assets shall be distributed to the series A shareholders pro rata to their respective holdings of series A shares</p> <p>b second in paying to each of the Preferred shareholders, an amount per share held equal to the Preference amount plus any arrears provided that if there are insufficient surplus assets to pay the amounts per share equal to the Preference amount, the remaining</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	PREFERENCE	
Prescribed particulars	<p>Any available profits which the company may determine to distribute will be distributed among the holders of the Ordinary and Preference Shares ranking pari passu pro rata to their respective holdings.</p> <p>Distribution - On a distribution of assets on a liquidation or a return of capital other than a conversion, redemption or purchase of Shares the surplus assets of the company remaining after payment of its liabilities shall be applied to the extent that the company is lawfully permitted to do so</p> <p>a first in paying to each of the Series A Shareholders, in priority to any other classes of shares, an amount per share held equal to the Preference amount plus any arrears provided that if there are insufficient surplus assets to pay the amounts per share equal to the Preference amount, the remaining surplus assets shall be distributed to the series A shareholders pro rata to their respective holdings of series A shares,</p> <p>b second in paying to each of the Preferred shareholders, an amount per share held equal to the Preference amount plus any arrears provided that if there are insufficient surplus assets to pay the amounts per share equal to the Preference amount, the remaining</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	SERIES A	
Prescribed particulars	On distribution on liquidation all return of capital if surplus assets remain after payment of liabilities to be distributed among equity shareholders pro rata and Series A shareholders receive an amount per share held equal to the Preference amount plus and arrears after such payments have first been made to Series B shareholders.	