

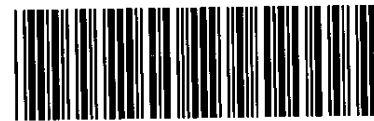
LIQ01

Notice of statutory declaration of solvency



Companies House

FRIDAY



A12 *A7HUCKS9* #320
02/11/2018
COMPANIES HOUSE

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 0 8 3 0 5 4 0 8

Company name in full At Brit Midco 1 Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals

2 Name of person delivering the notice

Full forename(s) Derek Neil

Surname Hyslop

3 Address of person delivering the notice

Building name/number Atria One

Street 144 Morrison Street

Post town Edinburgh

County/Region

Postcode E H 3 8 E X

Country

4 Capacity in which the person is acting in relation to the company

JOINT LIQUIDATOR

LIQ01

Notice of statutory declaration of Solvency

5

Attachments

I attach:

- ☒ Declaration of solvency
☒ Statement of assets and liabilities

6

Sign and date

Signature

Signature

X

Paul J. W.

X

Signature date

29

10

2018

LIQ01

Notice of statutory declaration of solvency



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Alana Lyttle

Company name

Address

Atria One

144 Morrison Street

Post town Edinburgh

County/Region

Postcode

E H 3 8 E X

Country

DX

Telephone 0131 240 2598



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff



Further Information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

(a) Insert full name of company

Company number 08305408

Name of company AT Brit Midco 1 Limited

Presented by Ernst & Young LLP, Atria One, 144 Morrison Street,
Edinburgh EH3 8EX

Declaration of Solvency

(b) Insert full name(s) and postal address(es)

We Glenn Pearson
Suite H3, Steam Mill Business
Centre, Steam Mill Street
Chester
CH3 5AN

Andrew Francis James Clifford
Suite H3, Steam Mill Business Centre
Steam Mill Street
Chester
CH3 5AN

(c) Insert a period of months not exceeding 12

being a majority of the directors of (b) AT Brit Midco 1 Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with the interest at the official rate within a period of (c) 12 months, from the commencement of the winding-up.

(d) Insert date

We append a statement of the company's assets and liabilities as at (d) 4 August 2018 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at DOUGLAS HOUSE, 117 FOREGATE STREET, CHESTER, CH1 1HE

this 16 day of October 2018

Before me,

Wadey Heath
Oliver & Co
Douglas House
117 Foregate Street
Chester CH1 1HE

Solicitor or ~~Commissioner of Oaths~~

Statement as at 4 August 2018 showing assets at estimated realisable values and liabilities expected to rank:

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
Assets subject to fixed charge	£
Assets subject to floating charge	
Investment in group company	100,000
Intercompany receivable	284,455,890
Uncharged assets:	
Estimated realisable value of assets £	284,555,890
Liabilities:	£
Due to fixed charge holder	
Due to floating charge holder	
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)	
Trade accounts	
Bills payable	
Accrued expenses	
Other liabilities	
Intercompany Creditor	
Contingent liabilities	(3,110,000)
Estimated surplus after paying debts in full with interest at the official rate £	281,445,890

Remarks: The Company will be solvent and in a net asset position immediately before it is placed into Members' Voluntary Liquidation