Companies House

SH01(ef)

Return of Allotment of Shares

Company Name: **ADBRAIN LTD**
Company Number: **08297181**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From **15/09/2016**

Class of Shares:	**A1 ORDINARY**	Number allotted	**2347**
		Nominal value of each share	**0.0001**
Currency:	**GBP**	Amount paid:	**4.26**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**A1 ORDINARY**	Number allotted	**3143755**
		Aggregate nominal value:	**314.3755**
Currency:	**GBP**		

Prescribed particulars

A1 ORDINARY SHARES HAVE EQUAL RIGHTS BETWEEN THEMSELVES AND ALL OTHER CLASSES OF SHARES AS TO VOTING AND DIVIDENDS. THE SHARES HAVE NO REDEMPTION RIGHTS. THE A1 ORDINARY SHARES HAVE IN CERTAIN CIRCUMSTANCES THE RIGHT TO RECEIVE A PRIORITY PAYMENT ON A CAPITAL DISTRIBUTION OR THE SALE OR FLOTATION OF THE COMPANY.

Class of Shares:	**ORDINARY**	Number allotted	**1031400**
Currency:	**GBP**	Aggregate nominal value:	**103.14**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Class of Shares:	**A SHARES**	Number allotted	**2466664**
		Aggregate nominal value:	**246.6664**
Currency:	**GBP**		

Prescribed particulars

ALL A SHARES RANK EQUALLY FOR BOTH CAPITAL AND INCOME DISTRIBUTIONS AND AT WINDING UP. ALL A SHARES RANK EQUALLY WITH ORDINARY SHARES IN RESPECT OF THE SAME MATTERS. ALL A SHARES CARRY THE RIGHT TO ATTEND AND VOTE AT BOTH MEETINGS OF ALL SHAREHOLDERS AND THE A SHAREHOLDERS AS A CLASS.

Class of Shares:	**DEFERRED SHARES**	Number allotted	**3692**
		Aggregate nominal value:	**36.92**
Currency:	**GBP**		

Prescribed particulars

DEFERRED SHARES HAVE NO VOTING OR DIVIDEND RIGHTS. THE DEFERRED SHARES MAY BE REDEEMED BY THE COMPANY AT ANY TIME AT ITS OPTION FOR ONE PENNY FOR ALL THE DEFERRED SHARES REGISTERED IN THE NAME OF ANY HOLDER WITHOUT OBTAINING THE SANCTION OF THE HOLDER OR HOLDERS. THE CREATION, ALLOTMENT OR ISSUE OF DEFERRED SHARES SHALL BE DEEMED TO CONFER IRREVOCABLE AUTHORITY ON THE BOARD AT ANY TIME AFTER THEIR CREATION, ALLOTMENT OR ISSUE TO APPOINT ANY PERSON TO EXECUTE OR GIVE ON BEHALF OF THE HOLDER OF THOSE SHARES A TRANSFER OF THEM TO SUCH PERSON OR PERSONS AS THE COMPANY MAY DETERMINE.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**6645511**
		Total aggregate nominal value:	**701.1019**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.