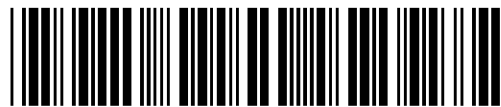




Return of Allotment of Shares

Company Name: **ADBRAIN LTD**

Company Number: **08297181**



Received for filing in Electronic Format on the: **28/03/2014**

X34LWLEO

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
28/03/2014

Class of Shares:	A1	Number allotted	5636
	ORDINARY	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	3.548
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	1231676
	ORDINARY	Aggregate nominal value:	123.1676
Currency:	GBP	Amount paid per share	3.548
		Amount unpaid per share	0

Prescribed particulars

A1 ORDINARY SHARES HAVE EQUAL RIGHTS BETWEEN THEMSELVES AND ALL OTHER CLASSES OF SHARES AS TO VOTING AND DIVIDENDS. THE SHARES HAVE NO REDEMPTION RIGHTS. THE A1 ORDINARY SHARES HAVE IN CERTAIN CIRCUMSTANCES THE RIGHT TO RECEIVE A PRIORITY PAYMENT ON A CAPITAL DISTRIBUTION OR THE SALE OR FLOTATION OF THE COMPANY.

Class of Shares:	A1	Number allotted	13527
	ORDINARY	Aggregate nominal value:	1.3527
Currency:	GBP	Amount paid per share	3.547999
		Amount unpaid per share	0

Prescribed particulars

A1 ORDINARY SHARES HAVE EQUAL RIGHTS BETWEEN THEMSELVES AND ALL OTHER CLASSES OF SHARES AS TO VOTING AND DIVIDENDS. THE SHARES HAVE NO REDEMPTION RIGHTS. THE A1 ORDINARY SHARES HAVE IN CERTAIN CIRCUMSTANCES THE RIGHT TO RECEIVE A PRIORITY PAYMENT ON A CAPITAL DISTRIBUTION OR THE SALE OR FLOTATION OF THE COMPANY.

Class of Shares:	A1	Number allotted	13246
	ORDINARY	Aggregate nominal value:	1.3246
Currency:	GBP	Amount paid per share	3.548001
		Amount unpaid per share	0

Prescribed particulars

A1 ORDINARY SHARES HAVE EQUAL RIGHTS BETWEEN THEMSELVES AND ALL OTHER CLASSES OF SHARES AS TO VOTING AND DIVIDENDS. THE SHARES HAVE NO REDEMPTION RIGHTS. THE A1 ORDINARY SHARES HAVE IN CERTAIN CIRCUMSTANCES THE RIGHT TO

RECEIVE A PRIORITY PAYMENT ON A CAPITAL DISTRIBUTION OR THE SALE OR FLOTATION OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	309400
Currency:	GBP	Aggregate nominal value:	30.94
		Amount paid per share	0.96976
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	722000
Currency:	GBP	Aggregate nominal value:	72.2
		Amount paid per share	0.969529
		Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Class of Shares:	A	Number allotted	2835800
	SHARES	Aggregate nominal value:	283.58
Currency:	GBP	Amount paid per share	0.0001
		Amount unpaid per share	0

Prescribed particulars

ALL A SHARES RANK EQUALLY FOR BOTH CAPITAL AND INCOME DISTRIBUTIONS AND AT WINDING UP. ALL A SHARES RANK EQUALLY WITH ORDINARY SHARES IN RESPECT OF THE SAME MATTERS. ALL A SHARES CARRY THE RIGHT TO ATTEND AND VOTE AT BOTH MEETINGS OF ALL SHAREHOLDERS AND THE A SHAREHOLDERS AS A CLASS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5125649
		Total aggregate nominal value:	512.5649

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.