

SH01 (ef)

Return of Allotment of Shares



Company Name:

ELQ INVESTORS IV LTD

Company Number: 08292068

Received for filing in Electronic Format on the: 02/05/2013

Shares Allotted (including bonus shares)

Date or period during which From To02/05/2013 02/05/2013 shares are allotted

Class of shares	ORDINARY US\$1.00	Number allotted	3129754
		Nominal value of each share	1
Currency	USD	Amount paid	1
		Amount unpaid	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares ORD	INARY US\$0.00001	Number allotted	100000000
---------------------	-------------------	-----------------	-----------

Aggregate nominal 1000

value

Currency **USD** Amount paid per share 0.00001

Amount unpaid per share 0

Prescribed particulars

THE ORDINARY US\$0.00001 SHARES SHALL BE NON REDEEMABLE BUT SHALL HOLD FULL RIGHTS IN RESPECT OF VOTING, AND SHALL ENTITLE THE HOLDER TO FULL PARTICIPATION IN RESPECT OF EQUITY AND IN THE EVENT OF A WINDING UP OF THE COMPANY. THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME.

Class of shares Number allotted **ORDINARY US\$1.00** 3129754

> Aggregate nominal 3129754

value

USD Currency Amount paid per share 1

Amount unpaid per share 0

Prescribed particulars

THE ORDINARY SHARES SHALL BE NON REDEEMABLE BUT SHALL HOLD FULL RIGHTS IN RESPECT OF VOTING, AND SHALL ENTITLE THE HOLDER TO FULL PARTICIPATION IN RESPECT OF EQUITY AND IN THE EVENT OF A WINDING UP OF THE COMPANY. THE SHARES MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME.

Statement of Capital (Totals)

Currency	USD	Total number of shares	103129754
		Total aggregate nominal value	3130754

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.