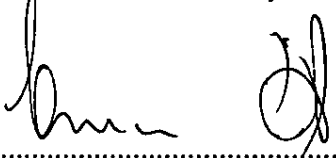


**SOLVENCY STATEMENT OF THE DIRECTORS OF LBH (2012) LIMITED
MADE IN ACCORDANCE WITH SECTION 643 OF THE COMPANIES ACT
2006**

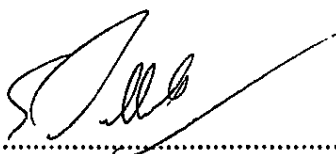
We, the undersigned, being all the directors of LBH (2012) Limited (company number 8278158) ("the Company") hereby state, for the purposes of Section 642 of the Companies Act 2006 and in support of a written special resolution which it is proposed to circulate to all the members of the Company seeking their agreement to a reduction of the Company's issued share capital from £829,909.50 to £414,954.75 by the cancellation of 8,299,095 "A" ordinary shares of £0.05 each in its capital, that:-

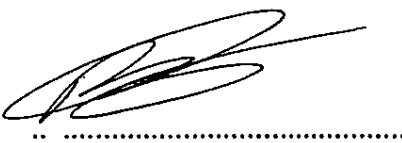
1. we have formed the opinion -
 - (a) as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
 - (b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement, and
2. in forming those opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Dated this 22nd day of October 2014

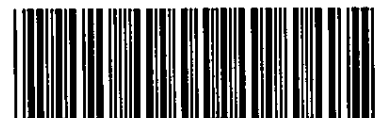

.....
Bruce Firth


.....
(Mrs.) Rita Firth


.....
Simon Timothy Bullock


.....
Rupert James Bullock

WEDNESDAY



S3JHVJKQ
SPE 29/10/2014 #4
COMPANIES HOUSE

**SOLVENCY STATEMENT OF THE DIRECTORS OF LBH (2012) LIMITED
MADE IN ACCORDANCE WITH SECTION 643 OF THE COMPANIES ACT
2006**

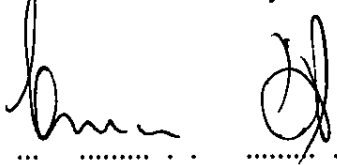
We, the undersigned, being all the directors of LBH (2012) Limited (company number 8278158) ("the Company") hereby state, for the purposes of Section 642 of the Companies Act 2006 and in support of a written special resolution which it is proposed to circulate to all the members of the Company seeking their agreement to a reduction of the Company's issued share capital from £829,909.50 to £414,954.75 by the cancellation of 8,299,095 "A" ordinary shares of £0.05 each in its capital, that:-

1. we have formed the opinion:-

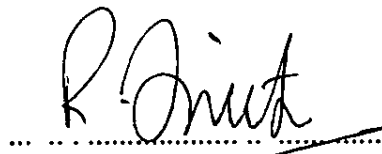
- (a) as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- (b) that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement, and

2. in forming those opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

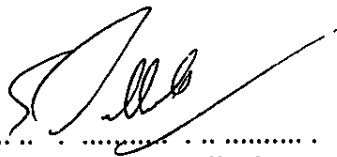
Dated this 22nd day of October 2014



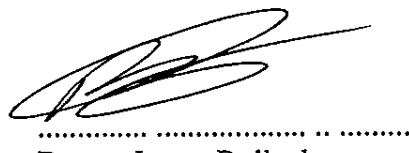
Bruce Firth



(Mrs.) Rita Firth



Simon Timothy Bullock



Rupert James Bullock