

**Return of Allotment of Shares**Company Name: **ALL SQUARE FINANCE LIMITED**Company Number: **08246245**Received for filing in Electronic Format on the: **24/05/2021**

XA56X22Y

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	29/01/2021	

Class of Shares:	CLASS A	Number allotted	1562274
	PREFERENCE	Nominal value of each share	1
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

SHARES ALLOTTED IN CONSIDERATION FOR THE RELEASE BY MITCHELL FARRAR HOLDINGS LIMITED (COMPANY NUMBER 07769455) OF LOANS OF £1,562,274 IN AGGREGATE MADE TO THE COMPANY.

Class of Shares:	CLASS B	Number allotted	293663
	PREFERENCE	Nominal value of each share	1
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

SHARES ALLOTTED IN CONSIDERATION FOR THE RELEASE BY MITCHELL FARRAR HOLDINGS LIMITED (COMPANY NUMBER 07769455) OF LOANS OF £293,663 IN AGGREGATE MADE TO THE COMPANY.

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	300
	ORDINARY	Aggregate nominal value:	300

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES OF £1.00 EACH (“A” SHARES’) HAVE ATTACHED TO THEM THE FOLLOWING RIGHTS: (A) FULL VOTING RIGHTS; (B) THE RIGHT TO PARTICIPATE IN ANY DIVIDEND DECLARED BY THE DIRECTORS PARI PASSU WITH EACH OTHER “A” SHARE AND “B” SHARE SUBJECT TO THE FULL SATISFACTION OF THE PREFERENTIAL DIVIDEND RIGHTS ATTACHING TO THE CLASS B PREFERENCE SHARES AND THE CLASS C PREFERENCE SHARES (IF ANY); (C) THE RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION OR PURCHASE BY THE COMPANY OF ANY SHARES) PARI PASSU WITH EACH OTHER “A” SHARE AND “B” SHARE SUBJECT TO THE FULL SATISFACTION OF THE PREFERENTIAL RIGHTS IN FAVOUR OF THE PREFERENCE SHARES IN RESPECT OF A RETURN OF CAPITAL; AND (D) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. (THE TERMS “B” SHARE’, ‘CLASS B PREFERENCE SHARES’, ‘CLASS C PREFERENCE SHARES’, ‘PREFERENCE SHARES’ AND ‘SHARES’ ARE DEFINED IN THE COMPANY’S ARTICLES OF ASSOCIATION.)

Class of Shares:	B	Number allotted	100
	ORDINARY	Aggregate nominal value:	100

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES OF £1.00 EACH (“B” SHARES’) HAVE ATTACHED TO THEM THE FOLLOWING RIGHTS: (A) FULL VOTING RIGHTS; (B) THE RIGHT TO PARTICIPATE IN ANY DIVIDEND DECLARED BY THE DIRECTORS PARI PASSU WITH EACH OTHER “A” SHARE AND “B” SHARE SUBJECT TO THE FULL SATISFACTION OF THE PREFERENTIAL DIVIDEND RIGHTS ATTACHING TO THE CLASS B PREFERENCE SHARES AND THE CLASS C PREFERENCE SHARES (IF ANY); (C) THE RIGHT TO PARTICIPATE IN A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION OR PURCHASE BY THE COMPANY OF ANY SHARES) PARI PASSU WITH EACH OTHER “A” SHARE AND “B” SHARE SUBJECT TO THE FULL SATISFACTION OF THE PREFERENTIAL RIGHTS IN FAVOUR OF THE PREFERENCE SHARES IN RESPECT OF A RETURN OF CAPITAL; AND (D) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION. (THE TERMS “A” SHARE’, ‘CLASS B PREFERENCE SHARES’, ‘CLASS C PREFERENCE SHARES’, ‘PREFERENCE SHARES’ AND ‘SHARES’ ARE DEFINED IN THE COMPANY’S ARTICLES OF ASSOCIATION.)

Class of Shares:	CLASS	Number allotted	1562274
	A	Aggregate nominal value:	1562274
	PREFERENCE		

Currency: GBP

Prescribed particulars

THE CLASS A PREFERENCE SHARES OF £1.00 EACH ('CLASS A PREFERENCE SHARES') HAVE ATTACHED TO THEM THE FOLLOWING RIGHTS: (A) EACH CLASS A PREFERENCE SHARE SHALL HAVE NO VOTING RIGHTS ATTACHING TO IT; (B) EACH CLASS A PREFERENCE SHARE SHALL HAVE NO RIGHT TO PARTICIPATE IN ANY DIVIDEND DECLARED BY THE DIRECTORS; (C) ON A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION OR PURCHASE BY THE COMPANY OF ANY SHARES), EACH CLASS A PREFERENCE SHARE SHALL HAVE THE RIGHT, RANKING PARI PASSU WITH EACH OTHER CLASS A PREFERENCE SHARE AND EACH CLASS B PREFERENCE SHARE AND CLASS C PREFERENCE SHARE (IF ANY) AND IN PRIORITY TO THE RIGHTS ATTACHING TO THE "A" SHARES AND "B" SHARES IN RESPECT OF A RETURN OF CAPITAL, TO RECEIVE THE RELEVANT REDEMPTION AMOUNT; AND (D) IF, AT ANY TIME, THE COMPANY HAS AVAILABLE PROFITS AND TO THE EXTENT THAT THE COMPANY HAS SUCH AVAILABLE PROFITS, THE DIRECTORS SHALL, SUBJECT TO THE PRIOR SATISFACTION OF THE RIGHTS OF REDEMPTION GRANTED TO THE CLASS B PREFERENCE SHARES AND THE CLASS C PREFERENCE SHARES (IF ANY), REDEEM THE CLASS A PREFERENCE SHARES. (THE TERMS "A" SHARE, 'AVAILABLE PROFITS', "B" SHARE, 'CLASS B PREFERENCE SHARES', 'CLASS C PREFERENCE SHARES', 'REDEMPTION AMOUNT' AND 'SHARES' ARE DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION.)

Class of Shares:	CLASS	Number allotted	293663
	B	Aggregate nominal value:	293663
	PREFERENCE		
Currency:	GBP		
Prescribed particulars			

THE CLASS B PREFERENCE SHARES OF £1.00 EACH ('CLASS B PREFERENCE SHARES') HAVE ATTACHED TO THEM THE FOLLOWING RIGHTS: (A) EACH CLASS B PREFERENCE SHARE SHALL HAVE NO VOTING RIGHTS ATTACHING TO IT; (B) EACH CLASS B PREFERENCE SHARE SHALL ENTITLE THE HOLDER TO A FIXED CUMULATIVE PREFERENTIAL DIVIDEND OF THE AGGREGATE NOMINAL VALUE PER CLASS B PREFERENCE SHARE HELD, TO BE PAID SUBJECT TO THERE BEING AVAILABLE PROFITS AT SUCH TIME AS THE BOARD SHALL DECIDE; (C) ON A RETURN OF CAPITAL BY THE COMPANY ON LIQUIDATION OR OTHERWISE (EXCEPT ON A REDEMPTION OR PURCHASE BY THE COMPANY OF ANY SHARES), EACH CLASS B PREFERENCE SHARE SHALL HAVE THE RIGHT, RANKING PARI PASSU WITH EACH OTHER CLASS B PREFERENCE SHARE AND EACH CLASS A PREFERENCE SHARE AND CLASS C PREFERENCE SHARE (IF ANY) AND IN PRIORITY TO THE RIGHTS ATTACHING TO THE "A" SHARES AND "B" SHARES IN RESPECT OF A RETURN OF CAPITAL, TO RECEIVE THE RELEVANT REDEMPTION AMOUNT (TOGETHER WITH ANY AMOUNT OF DIVIDEND WHICH HAS BEEN DECLARED BUT NOT PAID AT THE DATE OF THE RETURN); AND (D) IF, AT ANY TIME, THE COMPANY HAS AVAILABLE PROFITS AND TO THE EXTENT THAT THE COMPANY HAS SUCH AVAILABLE PROFITS, THE DIRECTORS SHALL, IN PRIORITY TO THE SATISFACTION OF THE RIGHTS OF REDEMPTION GRANTED TO THE CLASS A PREFERENCE SHARES AND THE CLASS C PREFERENCE SHARES (IF ANY), REDEEM THE CLASS B PREFERENCE SHARES. (THE TERMS "'A" SHARE', 'AVAILABLE PROFITS', "'B" SHARE', 'BOARD', 'CLASS A PREFERENCE SHARES', 'CLASS C PREFERENCE SHARES', 'REDEMPTION AMOUNT' AND 'SHARES' ARE DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION.)

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1856337
		Total aggregate nominal value:	1856337
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.