

Company No. 08215555

COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
WRITTEN RESOLUTION
Of
MARLIN SENIOR HOLDINGS LIMITED
(the "Company")

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolution be passed as a special resolution:

RESOLUTION 1 - SPECIAL RESOLUTION

THAT, the issued share capital of the Company be reduced from £250,710 divided into 250,710 ordinary shares of £1 each to £1 represented by one ordinary share of £1 by cancelling 250,709 of the ordinary shares of £1 each and the sum of £1 per share arising as a result of such reduction totalling £250,709 be credited to the share capital reduction reserve account (the **Share Capital Reduction**).

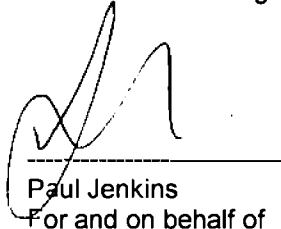
Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolution be passed as an ordinary resolution:

RESOLUTION 2 - ORDINARY RESOLUTION

THAT, subject to:

- (i) the Share Capital Reduction becoming effective; and
- (ii) each of the dividends declared by the Company's wholly-owned subsidiaries, Marlin Portfolio Holdings Limited (company number 08215352) and Cabot Financial (Marlin) Limited (company number 04618038) in an aggregate amount of £59,124,977.33 becoming payable and being assigned for full value to Cabot Credit Management Group Limited (company number 04934534);

upon the recommendation of the directors, a dividend of £59,585,184.48 per the single £1 ordinary share in the capital of the Company is declared payable on the date of the Share Capital Reduction becoming effective.



Paul Jenkins

For and on behalf of
Black Tip Capital Holdings Limited

Dated 6th December 2021