

Return of Allotment of Shares

Company Name: EDGE10 (UK) LIMITED

Company Number: 08215358

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 08/02/2024

Class of Shares: B ORDINARY Number allotted 5170631

Currency: GBP Nominal value of each share 0.00001

Amount paid: **1574803.21**

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: B Number allotted 8958510

ORDINARY Aggregate nominal value: 89.5851

Currency: GBP

Prescribed particulars

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDENDS - DIVIDENDS WILL BE DISTRIBUTED IN ACCORDANCE WITH ARTICLE 4 OF THE COMPANY'S ARTICLES OF ASSOCIATION. RETURN OF CAPITAL - ANY RETURN OF CAPITAL SHALL BE CARRIED OUT IN ACCORDANCE WITH ARTICLE 5 OF THE COMPANY'S ARTICLES OF ASSOCIATION. DISTRIBUTION RIGHTS ON AN EXIT - ANY DISTRIBUTION ON AN EXIT SHALL BE CARRIED OUT IN ACCORDANCE WITH ARTICLE 6 OF THE COMPANY'S ARTICLES OF ASSOCIATION. THE SHARES ARE NOT REDEEMABLE.

Class of Shares: ORDINARY Number allotted 16631492

Currency: GBP Aggregate nominal value: 166.31492

Prescribed particulars

EACH SHARE IS ENTITLED TO VOTE IN ANY CIRCUMSTANCES EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Class of Shares: ORDINARY Number allotted 1503263

A Aggregate nominal value: 1503263

Currency: GBP

Prescribed particulars

EACH SHARE SHALL HOLD ONE VOTE. ON A SHOW OF HANDS EACH HOLDER SHALL HAVE ONE VOTE AND ON A POLL EACH HOLDER SHALL HAVE ONE VOTE FOR EVERY SHARE HELD. DIVIDENDS WILL BE DISTRIBUTED AMONG THE HOLDERS OF THE ORDINARY SHARES AND A ORDINARY SHARES PARI PASSU AND PRO RATA TO THE NUMBER OF SHARES HELD. ON A RETURN OF CAPITAL THE ORDER OF DISTRIBUTION OF SURPLUS ASSETS SHALL BE APPLIED FIRST IN PAYING (I) AS TO NINETY NINE PER CENT (99%) OF SUCH SURPLUS ASSETS TO (HE HOLDERS OF THE A ORDINARY SHARES PRO-RATA TO THE NUMBER OF A ORDINARY SHARES HELD; AND (U) AS TO ONE PER CENT (1%) OF SUCH SURPLUS ASSETS TO THE HOLDERS OF THE ORDINARY SHARES PRO-RATA TO THE NUMBER OF ORDINARY SHARES HELD, UNTI I ALL HOLDERS OF A ORDINARY SHARES HAVE RECEIVED THE ISSUE PRICE IN RESPECT OF ALL A ORDINARY SHARES HELD BY THEM; AND SECONDLY THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG ALL HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES PRO RATA (AS IF SUCH SHARES CONSTITUTED ONE AND THE SAME CLASS) TO THE NUMBER OF SHARES HELD. THE SHARES ARC NOT REDEEMABLE.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 27093265

Total aggregate nominal value: 1503518.90002

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.