

THE COMPANIES ACT 2006
PRIVATE COMPANY LIMITED BY SHARES
WRITTEN RESOLUTIONS OF
ADTHENA LIMITED (the “Company”)

The following resolution was duly passed as a special resolution on 17 December 2015 by way of written resolution under Chapter 2 of Part 13 of the Companies Act 2006

SPECIAL RESOLUTION

THAT, the articles of association be amended as follows:

1. Article 10 2 be amended by the addition of the following wording at the beginning of that Article

“Subject to Article 10 4”

- 2 A new Article 10. 4 be inserted as follows

“10 4 The provisions of Article 10.2 shall not apply to New Securities issued·

10 4 1 pursuant to any employee incentive plans or arrangements;

10 4 2 in connection with the acquisition of by the Company of any company or business or in connection with any corporate partnering or licensing agreement (save for any New Securities issued for capital raising purposes as a part of any such transaction),

10 4 3 wholly or partly paid up otherwise than in cash; or

10 4 4 as a result of a bonus issue or reorganisation (which for the purpose of this article shall include any return of capital, or bonus issue of Shares or other securities of the Company by way of capitalisation of profit or reserves, or any consolidation or sub-division or redenomination or repurchase or redemption of Shares) ”

L W O'Rourke

Director



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25/06/2016

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