Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **Roofoods Ltd**
Company Number: **08167130**

Received for filing in Electronic Format on the:**25/08/2017**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	24/08/2017	**24/08/2017**

Class of Shares:	**SERIES E**	Number allotted	**64789**
	CONVERTIBLE	Nominal value of each share	**0.0001**
	PREFERRED	Amount paid:	**180.95**
Currency:	**GBP**	Amount unpaid:	**0**

Non-cash consideration

ISSUED IN CONSIDERATION OF THE TRANSFER OF CERTAIN ASSETS TO THE COMPANY

Statement of Capital (Share Capital)

Class of Shares:	**ORDINARY**	Number allotted	**1096055**
Currency:	**GBP**	Aggregate nominal value:	**109.6055**

Prescribed particulars

EACH SHARE ENTITLES THE HOLDER THEREOF TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE ENTITLES THE HOLDER THEREOF TO A PARI PASSU SHARE OF ANY DIVIDEND PAYMENT OR ANY OTHER DISTRIBUTION. EACH SHARE ENTITLES THE HOLDER THEREOF TO A PARI PASSU SHARE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. ORDINARY SHARES ARE NOT TO BE REDEEMED AND ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER

Class of Shares:	**SERIES A CONVERTIBLE PREFERRED**	Number allotted	**328947**
		Aggregate nominal value:	**32.8947**
Currency:	**GBP**		

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES B CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES A CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS

Class of Shares:	**SERIES B CONVERTIBLE PREFERRED**	Number allotted	**440579**
		Aggregate nominal value:	**44.0579**
Currency:	**GBP**		

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES C CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES B CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.

Class of Shares:	**SERIES C CONVERTIBLE PREFERRED**	Number allotted	**491566**
		Aggregate nominal value:	**49.1566**
Currency:	**GBP**		

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE PREFERRED SHARES, SERIES D CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES C CONVERTIBLE PREFERRED SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.

Class of Shares:	**SERIES D CONVERTIBLE PREFERRED**	Number allotted	**469150**
		Aggregate nominal value:	**46.915**
Currency:	**GBP**		

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE PREFERRED SHARES ,SERIES C CONVERTIBLE PREFERRED SHARES AND THE SERIES E CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES D CONVERTIBLE PREFERRED D SHARES SHALL NOT

BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEROF TO VOTE ON AN AS-CONVERTED BASIS.

Class of Shares:	**SERIES E CONVERTIBLE PREFERRED**	Number allotted	**1222402**
		Aggregate nominal value:	**122.2402**
Currency:	**GBP**		

Prescribed particulars

EACH SHARE IS CONVERTIBLE INTO AN ORDINARY SHARE. TOGETHER WITH THE SERIES A CONVERTIBLE PREFERRED SHARES, SERIES B CONVERTIBLE SHARES, SERIES C CONVERTIBLE PREFERRED SHARES AND THE SERIES D CONVERTIBLE PREFERRED SHARES, EACH SHARE RANKS SENIOR TO ALL OTHER SHARES OF THE COMPANY IN ALL RESPECTS. SERIES E CONVERTIBLE SHARES SHALL NOT BE REDEEMABLE. EACH SHARE ENTITLES THE HOLDER THEREOF TO VOTE ON AN AS-CONVERTED BASIS.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**4048699**
		Total aggregate nominal value:	**404.8699**
		Total aggregate amount unpaid:	**0**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.