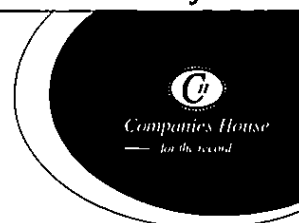


002339/13

In accordance with
Section 860 of the
Companies Act 2006

MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

☐ **What this form is NOT for**

You cannot use this form to register particulars of a charge for a company. To do this, please use form MG01s

THURSDAY



A06

A1078T88

20/12/2012

#136

COMPANIES HOUSE

1	Company details		For official use
Company number	0	8 1 6 6 2 2 0	→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	Leach Lewis Rubber Tracks Limited ("the Company")		
2	Date of creation of charge		
Date of creation	d 1 3	m 1 2	y 2 0 y 1 2
3	Description		
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	DEBENTURE		
4	Amount secured		
	Please give us details of the amount secured by the mortgage or charge		
Amount secured	All monetary and other present and future liabilities now or hereafter owed or incurred by the Company to or in favour of the Chargee actual or contingent, liquidated or unliquidated, whether incurred solely or jointly with any other person, whether arising in or by contract, tort, restitution, assignment or breach of statutory duty and whether arising under a factoring agreement or otherwise including (but not limited to) any such liability of the company arising from any assignment to the Chargee of any indebtedness incurred or to be incurred by the Company in respect of any supply of goods or services to the Company,		Continuation page Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	SME Invoice Finance Limited
Address	Chertsey House, 56-58 Chertsey Street, Guildford, Surrey
	("the Chargee")
Postcode	G U 1 4 H L
Name	
Address	
Postcode	

Continuation page

Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged	
--	--

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

1 By way of First Fixed Charge -

- (i) All freehold and leasehold land and buildings of the Company both present and future and all fixed plant and machinery from time to time in or on any such land and buildings,
- (ii) All goodwill and unpaid and/or uncalled capital of the Company,
- (iii) All stocks shares and securities and documents evidencing title to or the right to possession of any property at any time deposited with the Chargee and the property mentioned in such documents,
- (iv) All patents, patent applications, trade marks, trade names, registered designs, copyrights, knowhow, and other intellectual property rights and all licences and ancillary rights and benefits (including royalties fees and other income deriving from the same) now owned or at any time hereafter to be owned by the Company,
- (v) Any book debt as defined in a factoring agreement between the Company and the Chargee and purchased or purported to be purchased by the Chargee pursuant to that agreement which fails to vest absolutely and effectively in the Chargee for any reason together with the proceeds of that book debt,
- (vi) All amounts now or hereafter owing or becoming due to the Company by the Chargee on any account including (but not limited to) any amount retained by the Chargee under the conditions of that agreement,
- (vii) All other amounts now or at any time hereafter owing or becoming due to the Company on any account whatsoever together with their proceeds and the related rights pertaining to them

2 By way of floating charge

The undertaking and all the property of the Company other than the property specified in paragraph 1 above and the property so specified to the extent that the charges or any of them or any part of them shall be ineffective for any reason as a fixed charge

Contin


MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>RESTRICTIONS</p> <p>The Company covenants with the Chargee inter alia that it will not without the prior consent of the Chargee sell, part with possession of or otherwise dispose of any of the charged property nor, except as expressly provided for in the Charge exchange, compound, set off, grant time or indulgence in respect of any of the charged property nor enter into any factoring or discounting agreement or any other agreement for the sale and purchase of debts except with the Chargee nor create or permit to subsist any encumbrance or trust which affects or may affect the charged property or any part of it</p>	

MG01

Particulars of a mortgage or charge

<div data-bbox="103 327 151 369" data-label="Text">7</div> <div data-bbox="103 694 335 761" data-label="Text">Commission allowance or discount</div>	<div data-bbox="335 327 1109 369" data-label="Section-Header">Particulars as to commission, allowance or discount (if any)</div> <div data-bbox="335 369 1109 694" data-label="Text"> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p> </div>	
<div data-bbox="103 1187 151 1232" data-label="Text">8</div>	<div data-bbox="335 1187 1109 1232" data-label="Section-Header">Delivery of instrument</div> <div data-bbox="335 1232 1109 1702" data-label="Text"> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p> </div>	
<div data-bbox="103 1702 151 1747" data-label="Text">9</div> <div data-bbox="103 1814 335 1859" data-label="Text">Signature</div>	<div data-bbox="335 1702 1109 1747" data-label="Section-Header">Signature</div> <div data-bbox="335 1747 1109 1814" data-label="Text">Please sign the form here</div> <div data-bbox="335 1814 1109 1948" data-label="Text"> <div data-bbox="335 1814 399 1848" data-label="Text">Signature</div> <div data-bbox="335 1848 1109 1948" data-label="Text"> <div data-bbox="335 1848 375 1892" data-label="Text">X</div>  <div data-bbox="1077 1848 1117 1892" data-label="Text">X</div> </div> </div> <div data-bbox="335 1948 1109 2038" data-label="Text"> <p>This form must be signed by a person with an interest in the registration of the charge</p> </div>	

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Dawn Shadwell

Company name PDT Solicitors

Address Premier House, 36-48 Queen Street

Post town Horsham

County/Region West Sussex

Postcode R H 1 3 5 A D

Country

DX 57617 Horsham

Telephone 01403 262245



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 8166220
CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 13
DECEMBER 2012 AND CREATED BY LEACH LEWIS RUBBER
TRACKS LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO SME INVOICE
FINANCE LIMITED ON ANY ACCOUNT WHATSOEVER UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 20 DECEMBER 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28 DECEMBER
2012



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**