

MG01

Particulars of a mortgage or charge

561950/13



A fee is payable with this form.
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

✓ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

✗ **What this form is NOT for**
You cannot use this form to
particulars of a charge for a
company. To do this, please
form MG01s

FRIDAY



S25MEP5F

SCT 05/04/2013 #3

COMPANIES HOUSE

1 Company details

Company number 0 8 1 5 9 3 0 8

Company name in full Forest Holidays Limited (Formerly Willoughby (712) Limited)
(the "Chargor")

For official use

Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 2 7 0 3 2 0 1 3

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Standard Security (the "Charge")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All or any monies, obligations and liabilities owing by

- (1) the Principal Debtor to FC under the A Loan Note Instrument
whether (i) actual or contingent, (ii) present or future, (iii) owed
solely, jointly or severally, (iv) as principal, guarantor or surety,
together with (v) interest on the above calculated day by day
from demand until full discharge (whether before or after
judgment) at the rates agreed between the Security Trustee and
the Principal Debtor from time to time, (vi) commission, and (vii)
charges and all legal and other costs, charges and expenses
and other payments incurred by any one or more of the
Investors or the Security Trustee in relation to the Debenture or
in enforcing the security created by it on a full and unqualified
indemnity basis, and

see continuation sheet

Continuation page
Please use a continuation page if
you need to enter more details

MG01 - continuation page

Particulars of a mortgage or charge

| 4 | Amount secured | |
|----------------|--|--|
| | Please give us details of the amount secured by the mortgage or charge | |
| Amount secured | <p>(2) all and any Group Members to any one or more of the LDC Investors (including without limitation under the A Loan Note Instrument) whether (i) actual or contingent, (ii) present or future, (iii) owed solely, jointly or severally, (iv) as principal, guarantor or surety, together with (v) interest on the above calculated day by day from demand until full discharge (whether before or after judgment) at the rates agreed between the Security Trustee and the Principal Debtor from time to time, (vi) commission, and (vii) charges and all legal and other costs, charges and expenses and other payments incurred by any one or more Investors or the Security Trustee in relation to the Debenture or in enforcing the security created by it on a full and unqualified indemnity basis (the "Secured Liabilities")</p> <p>Definitions:</p> <p>"A Loan Note Instrument" means the instrument made on 21 September 2012 and referred to in the definition of "A Loan Notes"</p> <p>"A Loan Notes" means the secured investor A loan notes 2017 issued at any time by the Principal Debtor to the Investors and constituted by the A Loan Note Instrument</p> <p>"Debenture" means the debenture dated 21 September 2012 between, inter alios, the Chargor and the Security Trustee</p> <p>"FC" means the Forestry Commissioners (constituted under the Forestry Acts 1919-1967 (as amended by the Forestry Acts 1979 and 1981))</p> <p>"Group Members" means the Principal Debtor, Forest Holidays LLP (Registered Number OC318816), Forest Holidays (Scotland) LLP (Registered Number SO300880) and the Chargor</p> <p>"Investors" means the LDC Investors and FC</p> <p>"LDC Investors" means (1) LDC (Managers) Limited (company number 02495714), (2) LDC I LP (partnership number SL010105) and (3) LDC Parallel I LP (partnership number SL010104)</p> <p>"Principal Debtor" means Forest Holidays Group Limited (Company Number 8159281) whose registered office is at Bath Yard, Bath Lane, Moira, Swadlincote, Derbyshire, DE12 6BA</p> <p>"Security Trustee" means LDC (Managers) Limited as security trustee for the Investors</p> | |

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name LDC (Managers) Limited as Security Trustee

Address One Vine Street

London

Postcode W 1 J 0 A H

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

ALL and WHOLE the tenant's interest in the subjects known as and forming Strathyre Cabin Site, by Loch Lubnaig, Callander, which interest is registered in the Land Register of Scotland under Title Number PTH28935

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Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional.

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

N/A

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9 Signature

Please sign the form here

Signature

Signature

X 

X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name EWAN CAMERON

Company name BURNES PAULL & WILLIAMSONS
LLP

Address 50 LOTHIAN ROAD

FESTIVAL SQUARE

Post town EDINBURGH

County/Region

Postcode E H 3 9 W J

Country

DX ED73 EDINBURGH

Telephone 0131 473 6000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



✓ **What this form is for**
You may use this form to give notice
of a certificate of registration of a
charge comprising property situated
in another UK jurisdiction

✗ **What this form is NOT for**
You cannot use this form as a
certificate of registration of a charge
for a company registered
in Scotland

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

| | | |
|----------------------|--|---|
| 1 | Company details | <div><div></div><div></div><div></div><div></div></div> For official use |
| Company number | 08159308 | → Filling In this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by * |
| Company name in full | Forest Holidays Limited (Formerly Willoughby (712) Limited) (the "Chargor") | |

| | | |
|--|--|---|
| 2 | Date charge presented | |
| Date of, and parties to, the charge | It is hereby certified that the charge ① Standard security granted by the Chargor in favour of LDC (Managers) Limited in respect of the tenant's interest in the subjects known as Strathyre Cabin Site, by Loch Lubnaig, Callander was presented for registration on d2 d7 m0 m3 y2 y0 y1 y3 | ① As described on form MG01 'Particulars of a mortgage or charge' ② Please tick as appropriate |
| Jurisdiction | in ② [✓] Scotland [] England and Wales [] Northern Ireland | |

| | | |
|-----------|--|--|
| 3 | Signature | |
| | Please sign the form here | |
| Signature | Signature X [Signature] X | |
| | This form must be signed by a person with an interest in the registration of the charge | |

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ewan Cameron

Company name BURNES PAULL & WILLIAMSONS
LLP

Address 50 Lothian Road

Post town Edinburgh

County/Region

Postcode E H 3 9 W J

Country

DX ED73 EDINBURGH

Telephone 0131 473 6000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date of, and parties to, the charge in Section 2
- ☐ You have declared where the charge was presented for registration
- ☐ You have enclosed the form MG01 and a verified copy of the deed
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY
CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 8159308
CHARGE NO. 19

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH
WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 27
MARCH 2013 AND CREATED BY FOREST HOLIDAYS LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE PRINCIPAL DEBTOR TO FC ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 5 APRIL 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10 APRIL 2013

A handwritten signature, possibly of the Registrar, in black ink.



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES