

MG01

Particulars of a mortgage or charge

654973/52



A fee is payable with this form.

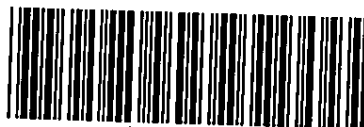
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☒ **What this form is NOT for**
You cannot use this form to register
particulars of a charge on a
company. To do this, use form MG01s

For further information, please

uk



A18

A23H1AO2

05/03/2013

#17

ial use

COMPANIES HOUSE

→ Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

1 Company details

Company number 0 8 1 5 9 3 0 8

Company name in full Willoughby (712) Limited (the "Chargor")

2 Date of creation of charge

Date of creation d2 d8 m0 m2 y2 y0 y1 y3

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Legal Charge dated 28 February 2013 between (1) the Chargor and (2) Gary Fletcher as security trustee for the Managers (the "Security Trustee") (the "Legal Charge")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All or any monies, obligations and liabilities owing by all and any Group Member (which
includes the Chargor) to the Managers under the B Loan Note Instrument whether

- 1 actual or contingent,
- 2 present or future,
- 3 owed solely, jointly or severally,
- 4 as principal, guarantor or surety,

together with

- 5 interest on the above calculated day by day from demand until full discharge
(whether before or after judgment) at the rates agreed between the Security Trustee
and the Principal Debtor from time to time,
- 6 commission, and
- 7 charges and all legal and other costs, charges and expenses and other payments
incurred by any one or more of the Managers or the Security Trustee in relation to
the Legal Charge or in enforcing the security created by it on a full and unqualified
indemnity basis

(the "Secured Obligations")

All definitions used but not described in this form shall have the meaning set out in the
Legal Charge

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name Gary Fletcher (as Security Trustee)

Address Bath Yard, Bath Lane

Moir, Derbyshire

Postcode D E 1 2 6 B A

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

1 Charges

1.1 Fixed Charges

The Chargor with full title guarantee charged in favour of the Security Trustee as continuing security for the payment and discharge of the Secured Obligations

- (a) Property
by way of first legal mortgage the Property (see continuation page C3 for definition of "Property"),
- (b) Plant and Machinery
by way of first fixed charge all Plant and Machinery,
- (c) Insurance Policies
by way of first fixed charge all moneys from time to time payable to the Chargor under or pursuant to the Insurance Policies including without limitation the refund of any premiums, and
- (d) Goodwill and licences
by way of first fixed charge, the goodwill of the business carried on by the Chargor at the Property and the benefit of all licences held by it in connection therewith

1.2 Negative Pledge

- (a) The Chargor shall not create or permit to subsist any Security over any of the Charged Property, other than as permitted by the Intercreditor Deed
- (b) The Chargor shall not enter into a single transaction or a series of transactions (whether related or not and whether voluntary or involuntary) to sell, discount, factor, transfer, assign, lease, lend or otherwise dispose of any of the Charged Property

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Navin Prabhakar (2071896/CGB/NKP2)

Company name Wragge & Co LLP

Address 55 Colmore Row

Post town Birmingham

County/Region West Midlands

Postcode B 3 2 A S

Country United Kingdom

DX DX 13036 Birmingham 1

Telephone 0870 733 0611



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X Wragg & Co Ltd X

This form must be signed by a person with an interest in the registration of the charge

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>"Property" means</p> <ol style="list-style-type: none"> 1 Spiers Campsite, Cropton, Pickering, North Yorkshire registered under title number NYK400575 2 Woodlands Campsite, Bracelands Drive, Christchurch, Coleford registered under title number GR367794 and GR352652 3 Christchurch Campsite, Bracelands Drive, Christchurch, Coleford registered under title number GR367692 4 Black Wood, Stratton Park Estate, Micheldever, Winchester registered under title number HP754642 5 Thorpe Park Camping Site, West Harling, Norfolk registered under title number NK342773. 6 Beddgelert Caravan and Camping Site, Beddgelert Forest, Caernarfon registered under title number CYM302681. 7 Deerpark Forest Cabin Site, Liskeard, Cornwall registered under title numbers CL227906 and CL227910 8 Keldy Cabin Site, Cropton, Nr Pickering, North Yorkshire registered under title number NYK322599 9 Sherwood Forest Cabin Site and Land at Sherwood Pines, Edwinstone, Nottingham registered under title number NT480010 and NT473965 	



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 8159308
CHARGE NO. 6**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 28
FEBRUARY 2013 AND CREATED BY WILLOUGHBY (712)
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM ALL AND ANY GROUP MEMBER (WHICH INCLUDES
THE COMPANY) TO THE MANAGERS ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 5 MARCH 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 MARCH 2013



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**