

**Return of Allotment of Shares**Company Name: **REBUS INVESTMENT GROUP LTD**Company Number: **08149823**Received for filing in Electronic Format on the: **09/06/2015**

X497X48Y

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
30/04/2015

Class of Shares:	PREFERENCE	Number allotted	708822
	SHARES	Nominal value of each share	1
Currency:	GBP	Amount paid:	708822
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	22069927
	"A"	Aggregate nominal value:	2206.993
	SHARES	Amount paid per share	0.0001
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Class of Shares:	PREFERENCE	Number allotted	3062038
	SHARES	Aggregate nominal value:	3062038
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

ENTITLED TO AN ANNUAL DIVIDEND. PREFERRED OVER ORDINARY SHARES ON SALE, DISPOSAL, RETURN OF ASSETS, ETC. OPTION TO REDEEM OR CONVERT INTO ORDINARY SHARES ON IPO.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	25131965
		Total aggregate nominal value:	3064244.993

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.