

**Return of Allotment of Shares**Company Name: **REBUS INVESTMENT GROUP LTD**Company Number: **08149823**Received for filing in Electronic Format on the: **28/04/2015**

X4695TOJ

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**30/01/2015**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>47169</b>
	<b>"A" SHARES</b>	Nominal value of each share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount paid:	<b>25000</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>16694181</b>
	<b>"A"</b>	Aggregate nominal value:	<b>1669.418</b>
	<b>SHARES</b>	Amount paid per share	<b>0.0001</b>
Currency:	<b>GBP</b>	Amount unpaid per share	<b>0</b>

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. EACH SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.**

<b>Class of Shares:</b>	<b>REDEEMABLE</b>	Number allotted	<b>200000</b>
	<b>SERIES</b>	Aggregate nominal value:	<b>200000</b>
	<b>A</b>	Amount paid per share	<b>1</b>
	<b>PREFERENCE</b>	Amount unpaid per share	<b>0</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

**NO VOTING RIGHTS. ENTITLED TO AN ANNUAL DIVIDEND. PREFERRED OVER ORDINARY SHARES ON SALE, DISPOSAL, RETURN OF ASSETS, ETC. OPTION TO REDEEM OR CONVERT INTO ORDINARY SHARES ON IPO. REDEMPTION MULTIPLE APPLIES.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>16894181</b>
		Total aggregate nominal value:	<b>201669.418</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.