



Return of Allotment of Shares

Company Name: **GELMETIX LIMITED**

Company Number: **08146622**



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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
10/12/2018

Class of Shares:	ORDINARY	Number allotted	1603
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	48285
Currency:	GBP	Aggregate nominal value:	48285

Prescribed particulars

A. VOTING - ONE VOTE PER SHARE B. DIVIDENDS - THE PROFITS OF THE COMPANY WHICH THE DIRECTORS DECIDE SHALL BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND THE ORDINARY SHARES PRO RATA AS IF THEY WERE THE SAME CLASS. C.ON A RETURN OF ASSETS ON A LIQUIDATION, CAPITAL REDUCTION OR OTHER: FIRST IN PAYING TO THE HOLDERS OF THE B ORDINARY SHARES, THE ISSUE PRICE PAID FOR THE B ORDINARY SHARES TOGETHER WITH ANY ARREARS, SECOND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, THE ISSUE PRICE PAID FOR THE A ORDINARY SHARES TOGETHER WITH ANY ARREARS, THIRD IN PAYING TO HOLDERS OF THE ORDINARY SHARES, THE ISSUE PRICE FOR THE ORDINARY SHARES TOGETHER WITH ANY ARREARS AND THE BALANCE (IF ANY) OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES PARI PASSU AS IT THE SAME CONSTITUTED ONE CLASS OF SHARES. IN THE EVENT OF AN ASSET SALE THE COMPANY SHALL THEREUPON BE WOUND UP AND THE ASSETS AVAILABLE DISTRIBUTED AS FOLLOWS: FIRST IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES (AS IF THEY CAN HOLD THE SAME CLASS OF SHARES), THE ISSUE PRICE PAID FOR THE A ORDINARY SHARES AND THE B ORDINARY SHARES; SECOND IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE ISSUE PRICE PAID FOR THE ORDINARY SHARES TOGETHER WITH ANY ARREARS AND THE BALANCE (IF ANY) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, THE A ORDINARY SHARES AND THE B ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES. D. ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	A	Number allotted	19067
	ORDINARY	Aggregate nominal value:	19067

Currency: **GBP**

Prescribed particulars

A. VOTING - ONE VOTE PER SHARE B. DIVIDENDS - THE PROFITS OF THE COMPANY WHICH THE DIRECTORS DECIDE SHALL BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND THE ORDINARY SHARES PRO RATA AS IF THEY WERE THE SAME CLASS. C.ON A RETURN OF ASSETS ON A LIQUIDATION, CAPITAL REDUCTION OR OTHER: FIRST IN PAYING TO THE HOLDERS OF THE B ORDINARY SHARES, THE ISSUE PRICE PAID FOR THE B ORDINARY SHARES TOGETHER WITH ANY ARREARS, SECOND IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, THE ISSUE PRICE PAID FOR THE A ORDINARY SHARES TOGETHER WITH ANY ARREARS, THIRD IN PAYING TO HOLDERS OF THE ORDINARY SHARES, THE ISSUE PRICE FOR THE ORDINARY SHARES TOGETHER WITH ANY ARREARS AND THE BALANCE (IF ANY) OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES PARI PASSU AS IT THE SAME CONSTITUTED ONE CLASS OF SHARES. IN THE EVENT OF AN ASSET SALE THE COMPANY SHALL THEREUPON BE WOUND UP AND THE ASSETS AVAILABLE DISTRIBUTED AS FOLLOWS: FIRST IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES (AS IF THEY CAN HOLD THE SAME CLASS OF SHARES), THE ISSUE PRICE PAID FOR THE A ORDINARY SHARES AND THE B ORDINARY SHARES; SECOND IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE ISSUE PRICE PAID FOR THE ORDINARY SHARES TOGETHER WITH ANY ARREARS AND THE BALANCE (IF ANY) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, THE A ORDINARY SHARES AND THE B ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES. D. A ORDINARY SHARES ARE NON-REDEEMABLE.

Class of Shares:	B	Number allotted	88709
	ORDINARY	Aggregate nominal value:	88709
Currency:	GBP		

Prescribed particulars

A. VOTING - ONE VOTE PER SHARE B. DIVIDENDS - THE PROFITS OF THE COMPANY WHICH THE DIRECTORS DECIDE SHALL BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B ORDINARY SHARES AND THE ORDINARY SHARES PRO RATA AS IF THEY WERE THE SAME CLASS. C.ON A RETURN OF ASSETS ON A LIQUIDATION, CAPITAL REDUCTION OR OTHER: FIRST IN PAYING TO THE HOLDERS OF THE B ORDINARY SHARES, THE ISSUE PRICE PAID FOR THE B ORDINARY SHARES TOGETHER WITH ANY ARREARS, SECOND

IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES, THE ISSUE PRICE PAID FOR THE A ORDINARY SHARES TOGETHER WITH ANY ARREARS, THIRD IN PAYING TO HOLDERS OF THE ORDINARY SHARES, THE ISSUE PRICE FOR THE ORDINARY SHARES TOGETHER WITH ANY ARREARS AND THE BALANCE (IF ANY) OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES AND ORDINARY SHARES PARI PASSU AS IT THE SAME CONSTITUTED ONE CLASS OF SHARES. IN THE EVENT OF AN ASSET SALE THE COMPANY SHALL THEREUPON BE WOUND UP AND THE ASSETS AVAILABLE DISTRIBUTED AS FOLLOWS: FIRST IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND THE B ORDINARY SHARES (AS IF THEY CAN HOLD THE SAME CLASS OF SHARES), THE ISSUE PRICE PAID FOR THE A ORDINARY SHARES AND THE B ORDINARY SHARES; SECOND IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES THE ISSUE PRICE PAID FOR THE ORDINARY SHARES TOGETHER WITH ANY ARREARS AND THE BALANCE (IF ANY) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, THE A ORDINARY SHARES AND THE B ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES. D. B ORDINARY SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	156061
		Total aggregate nominal value:	156061
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.