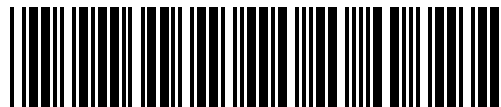


**Return of Allotment of Shares**Company Name: **Physitrack Plc**Company Number: **08106661**Received for filing in Electronic Format on the: **02/08/2021**

XAA1EFJ7

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
14/07/2021To
14/07/2021**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **655519**Nominal value of each share **0.001**Amount paid: **0.001**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	16260765
Currency:	GBP	Aggregate nominal value:	16260.765

Prescribed particulars

"EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES" - THIS WORDING WILL REFLECT THE GENERAL LEGAL POSITION OF ONE MEMBER ONE VOTE UNDER SECTION 284 COMPANIES ACT 2006; "EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION" - THIS WILL REFLECT A BASIC RIGHT TO DIVIDENDS BUT ANY DIVIDEND MUST BE MADE IN ACCORDANCE WITH THE COMPANY'S ARTICLES OF ASSOCIATION, AND "EACH SHARE IS ENTITLED TO PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM THE WINDING UP OF THE COMPANY" - ANY DISTRIBUTION FROM A COMPANY BEING WOUND UP WILL THEREFORE OPERATE IN ACCORDANCE WITH THE LAW. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	REDEEMABLE	Number allotted	1
Currency:	GBP	Aggregate nominal value:	40000

Prescribed particulars

(A) THE HOLDER(S) OF REDEEMABLE SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND/OR VOTE AT ANY GENERAL MEETING OF THE COMPANY'S SHAREHOLDERS UNLESS A RESOLUTION IS TO BE PROPOSED WHICH VARIES, MODIFIES, ALTERS OR ABROGATES ANY OF THE RIGHTS ATTACHING TO THE REDEEMABLE SHARES; (B) THE HOLDER(S) OF THE REDEEMABLE SHARES ON A RETURN OF CAPITAL ON A WINDING UP SHALL BE ENTITLED TO THE AMOUNT PAID UP OR TREATED AS PAID UP ON THE NOMINAL VALUE OF EACH REDEEMABLE SHARE, SUBJECT TO PAYING TO THE HOLDERS OF THE ORDINARY SHARES IN THE CAPITAL OF THE COMPANY THE AMOUNT PAID UP OR TREATED AS PAID UP ON THE NOMINAL VALUE OF EACH SUCH ORDINARY SHARE; (C) EXCEPT AS PROVIDED UNDER (B) ABOVE, THE HOLDER(S) OF REDEEMABLE SHARES SHALL NOT BE ENTITLED TO ANY FURTHER PARTICIPATION IN THE ASSETS OR PROFITS OF THE COMPANY; (D) THE HOLDER(S) OF REDEEMABLE SHARES SHALL HAVE NO RIGHT TO RECEIVE ANY DIVIDEND OR OTHER DISTRIBUTION WHETHER OF CAPITAL OR INCOME IN CONNECTION WITH HOLDING THE REDEEMABLE SHARES; (E) THE COMPANY MAY, AT ITS DISCRETION, AT ANY TIME AFTER THE ALLOTMENT AND ISSUE OF THE REDEEMABLE SHARE, WITHOUT PRIOR NOTICE, REDEEM THE REDEEMABLE SHARE FOR A TOTAL AGGREGATE PRICE NOT EXCEEDING £40,000 AND THE REDEEMABLE SHARE SHALL, UPON REDEMPTION, BE IMMEDIATELY AND AUTOMATICALLY CANCELLED; AND (F) THE REDEEMABLE SHARES SHALL NOT BE TRANSFERABLE EXCEPT WITH THE WRITTEN CONSENT OF THE BOARD.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	16260766
		Total aggregate nominal value:	56260.765
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.