

MG01

Particulars of a mortgage or charge

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A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to
particulars of a charge for a
company. To do this, please
form MG01s

THURSDAY



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A42

08/11/2012

#54

COMPANIES HOUSE

1

Company details

Company number 0 8 0 7 3 8 7 9

Company name in full Cubico (UK) Limited

1

For official use

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation 03 01 2012

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Debenture

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All present and future moneys, obligations and liabilities owed by the
Company to Seneca Investments Limited (CRN 07196181) and
Senone LLP (OC367499) together with all interest (including, without
limitation, default interest) accruing in respect of such monies,
obligations or liabilities

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	Senone LLP
Address	12 The Parks, Haydock, Warrington
Postcode	W A 1 2 0 J Q
Name	
Address	
Postcode	

Continuation page

Please use a continuation page if you need to enter more details

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>As a continuing security for the payment or discharge of the Secured Liabilities, the Company, with full title guarantee, hereby:</p> <p>3 1 1 charges to the Security Trustee, by way of legal mortgage, each of the Properties which are listed in Schedule 2;</p> <p>3 1 2 charges to the Security Trustee, by way of legal mortgage and fixed charge, all the Properties,</p> <p>3 1 3 charges to the Security Trustee, by way of fixed charge;</p> <p>3.1 3 1 the Securities;</p> <p>3 1.3 2 all Properties hereafter acquired by the Company;</p> <p>3.1.3.3 all present and future interests of the Company not effectively mortgaged or charged under the preceding provisions of this Clause 3 in or over freehold or leasehold property,</p> <p>3.1.3 4 all present and future rights, licences, guarantees, rents, deposits, contracts, covenants and warranties relating to the Properties,</p> <p>3.1.3.5 all present and future goodwill of the Company and all uncalled capital for the time being of the Company,</p> <p>3.1.3.6 the Equipment;</p> <p>3 1 3 7 all Intellectual Property;</p> <p>3.1.3.8 the Debts;</p> <p>3.1.3 9 all shares and interests held by the Company in another other body corporate, company, partnership or limited partnership, and</p> <p>3.1 3 10 all monies from time to time standing to the credit of its accounts with any bank, financial institution or other person;</p> <p>3 1 4 assigns to the Security Trustee by way of fixed mortgage all right, title and interest of the Company in and to any present or future policies of insurances or assurance (including, without limitation, any insurances relating to the Properties or the Equipment) and claims and recoveries thereunder, and</p> <p>3.1.5 charges to the Security Trustee, by way of floating charge, all the undertaking, property, assets and rights of the Company at any time not effectively mortgaged, charged or assigned pursuant to Clauses 3 1 1 to 3 1 4 inclusive.</p>

Continuation page

Please use a continuation page if you need to enter more details

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance
or discount

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X *HLW Keeble Harrison LLP* X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Neil Large

Company name

hlw Keeble Hawson LLP

Address

Protection House

16-17 East Parade

Leeds

Post town

County/Region

Postcode

L S 1 2 B R

Country

DX

DX 12043 LEEDS 1

Telephone

0113 2443121



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales.

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 8073879
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 30 OCTOBER
2012 AND CREATED BY CUBICO (UK) LIMITED FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
TO SENECA INVESTMENTS LIMITED AND SENONE LLP WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 8 NOVEMBER 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 9 NOVEMBER
2012

DX



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**