

No. 08071866

THE COMPANIES ACT 2006
COMPANY LIMITED BY SHARES
RESOLUTION
of
DARWIN & WALLACE LIMITED
(the "Company")

PASSED AT A GENERAL MEETING HELD ON 28 JUNE 2021

On 28 June 2021, the Company held a general meeting whereby the resolution numbered 3 below was duly passed as a special resolution pursuant to Chapter 3 of Part 13 of the Companies Act 2006 but the resolution only became effective on5 July.....2021 (being the date on which the reduction of share premium account became effective) and following Resolutions 1 and 2 (referred to in the resolution below) being approved at such general meeting on 28 June 2021, all conditionality referred to in resolution 3 below has been satisfied:

3. Conditional upon Resolutions 1 and 2 above being approved and subject to the reduction of share premium account referred to in Resolution 2 becoming effective in accordance with the Companies Act 2006 (as amended), **THAT** the Company be re-registered as a public company under the Act by the name of Darwin & Wallace plc.

P. Trimmer

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Director

