

**Return of Allotment of Shares**Company Name: **Darwin & Wallace Plc**Company Number: **08071866**Received for filing in Electronic Format on the: **13/07/2021**

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Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
12/07/2021To
12/07/2021**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **20196075**Nominal value of each share **0.01**Amount paid: **0.01**Amount unpaid: **0**

Non-cash consideration

BONUS ISSUE

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	26928100
Currency:	GBP	Aggregate nominal value:	269281

Prescribed particulars

EACH HOLDER OF ORDINARY SHARES OF £0.01 EACH (ORDINARY SHARES), WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE, NOT BEING HIMSELF A MEMBER ENTITLED TO VOTE, SHALL HAVE ONE VOTE AND ON A POLL EACH HOLDER OF ORDINARY SHARES SHALL HAVE ONE VOTE FOR EVERY ORDINARY SHARE OF WHICH HE IS THE HOLDER. THE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND THE B ORDINARY SHARES OF £0.01 (B SHARES) IN PROPORTION TO THE AMOUNTS PAID UP ON THE SHARES (EXCLUDING ANY PREMIUM) HELD BY THEM RESPECTIVELY PARI PASSU AS IF THE ORDINARY SHARES AND THE B SHARES CONSTITUTED ONE CLASS OF SHARES. ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (OTHER THAN ON CONVERSION, REDEMPTION OR PURCHASE OF SHARES) (WINDING UP) THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST THE MEMBERS SHALL BE APPLIED IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND THE B SHARES PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE IN THE CAPITAL OF THE COMPANY THE BALANCE OF ANY AMOUNT AVAILABLE FOR DISTRIBUTION. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	927500
	B	Aggregate nominal value:	9275

Currency: **GBP**

Prescribed particulars

JEACH HOLDER OF B SHARES, WHO (BEING AN INDIVIDUAL) IS PRESENT IN PERSON OR (BEING A CORPORATION) IS PRESENT BY A DULY AUTHORISED REPRESENTATIVE, NOT BEING HIMSELF A MEMBER ENTITLED TO VOTE. SHALL HAVE ONE VOTE AND ON A POLL EACH HOLDER OF B SHARES SHALL HAVE ONE VOTE FOR EVERY B SHARE OF WHICH HE IS THE HOLDER. THE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES AND THE B SHARES IN PROPORTION TO THE AMOUNTS PAID UP ON THE SHARES (EXCLUDING ANY PREMIUM) HELD BY THEM RESPECTIVELY PARI PASSU AS IF THE ORDINARY SHARES AND THE B SHARES CONSTITUTED ONE CLASS OF SHARES. ON A RETURN OF CAPITAL ON WINDING UP OR OTHERWISE (OTHER THAN ON CONVERSION, REDEMPTION OR PURCHASE OF SHARES) (WINDING UP) THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AMONGST THE MEMBERS SHALL BE APPLIED IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES AND THE B SHARES PARI PASSU AS IF THEY CONSTITUTED ONE CLASS OF SHARE IN THE CAPITAL OF THE COMPANY THE BALANCE OF ANY AMOUNT AVAILABLE FOR DISTRIBUTION. THE B SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	27855600
		Total aggregate nominal value:	278556
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.