

**Return of Allotment of Shares**Company Name: **BIOMODAL LIMITED**Company Number: **08005377**Received for filing in Electronic Format on the: **11/01/2024**

XCUH9G6X

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	23/12/2023	

Class of Shares: ORDINARY**Currency: GBP**

Number allotted	1562
Nominal value of each share	0.0001
Amount paid:	0.0001
Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	2058963
Currency:	GBP	Aggregate nominal value:	205.8963

Prescribed particulars

VOTING THE ORDINARY SHARES ENTITLE THEIR HOLDERS TO VOTE AT GENERAL MEETINGS (ON A SHOW OF HANDS OR POLL) AND VIA WRITTEN RESOLUTIONS ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD. DIVIDENDS THE HOLDERS OF THE ORDINARY SHARES SHALL BE ENTITLED TO PARTICIPATE PRO RATA IN ANY DIVIDENDS PAID. DISTRIBUTIONS ON A LIQUIDATION OR ON A RETURN OF CAPITAL THE HOLDERS OF THE C PREFERRED SHARES, THE B PREFERRED SHARES, THE A1 PREFERRED SHARES, THE A PREFERRED SHARES AND THE ORDINARY SHARES ARE ENTITLED TO RECEIVE DISTRIBUTIONS ON A LIQUIDATION OR A RETURN OF CAPITAL IN THE ORDER OF PRIORITY SPECIFIED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE HOLDERS OF THE DEFERRED SHARES, IF ANY, ARE ENTITLED TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES). REDEMPTION THE ORDINARY ARE NOT REDEEMABLE. THE RIGHTS ATTACHED TO THE SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	A	Number allotted	192219
	GROWTH	Aggregate nominal value:	19.2219
Currency:	GBP		

Prescribed particulars

VOTING THE A GROWTH SHARES ENTITLE THEIR HOLDERS TO VOTE AT GENERAL MEETINGS (ON A SHOW OF HANDS OR POLL) AND VIA WRITTEN RESOLUTIONS ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD. DIVIDENDS THE HOLDERS OF THE A GROWTH SHARES SHALL BE ENTITLED TO PARTICIPATE PRO RATA IN ANY DIVIDENDS PAID. DISTRIBUTIONS ON A LIQUIDATION OR ON A RETURN OF CAPITAL THE HOLDERS OF THE C PREFERRED SHARES, THE B PREFERRED SHARES, THE A1 PREFERRED SHARES, THE A PREFERRED SHARES AND THE ORDINARY SHARES ARE ENTITLED TO RECEIVE DISTRIBUTIONS ON A LIQUIDATION OR A RETURN OF CAPITAL IN THE ORDER OF PRIORITY SPECIFIED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE HOLDERS OF THE DEFERRED SHARES, IF ANY, ARE ENTITLED TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES). REDEMPTION THE A GROWTH SHARES ARE NOT REDEEMABLE. THE RIGHTS ATTACHED TO THE SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	A	Number allotted	754769
	PREFERRED	Aggregate nominal value:	75.4769
	£0.0001		

Currency: **GBP**

Prescribed particulars

VOTING THE A PREFERRED SHARES ENTITLE THEIR HOLDERS TO VOTE AT GENERAL MEETINGS (ON A SHOW OF HANDS OR POLL) AND VIA WRITTEN RESOLUTIONS ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD. DIVIDENDS THE HOLDERS OF THE A PREFERRED SHARES SHALL BE ENTITLED TO PARTICIPATE PRO RATA IN ANY DIVIDENDS PAID. DISTRIBUTIONS ON A LIQUIDATION OR ON A RETURN OF CAPITAL THE HOLDERS OF THE C PREFERRED SHARES, THE B PREFERRED SHARES, THE A1 PREFERRED SHARES, THE A PREFERRED SHARES AND THE ORDINARY SHARES ARE ENTITLED TO RECEIVE DISTRIBUTIONS ON A LIQUIDATION OR A RETURN OF CAPITAL IN THE ORDER OF PRIORITY SPECIFIED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE HOLDERS OF THE DEFERRED SHARES, IF ANY, ARE ENTITLED TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES). REDEMPTION THE A PREFERRED SHARES ARE NOT REDEEMABLE. THE RIGHTS ATTACHED TO THE SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	A	Number allotted	15955
	PREFERRED	Aggregate nominal value:	1.5955
	£5.50		

Currency: **GBP**

Prescribed particulars

VOTING THE A PREFERRED SHARES ENTITLE THEIR HOLDERS TO VOTE AT GENERAL MEETINGS (ON A SHOW OF HANDS OR POLL) AND VIA WRITTEN RESOLUTIONS ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD. DIVIDENDS THE HOLDERS OF THE A PREFERRED SHARES SHALL BE ENTITLED TO PARTICIPATE PRO RATA IN ANY DIVIDENDS PAID. DISTRIBUTIONS ON A LIQUIDATION OR ON A RETURN OF CAPITAL THE HOLDERS OF THE C PREFERRED SHARES, THE B PREFERRED SHARES, THE A1 PREFERRED SHARES, THE A PREFERRED SHARES AND THE ORDINARY SHARES ARE ENTITLED TO RECEIVE DISTRIBUTIONS ON A LIQUIDATION OR A RETURN OF CAPITAL IN THE ORDER OF PRIORITY SPECIFIED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE HOLDERS OF THE DEFERRED SHARES, IF ANY, ARE ENTITLED TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES). REDEMPTION THE A PREFERRED SHARES ARE NOT REDEEMABLE. THE RIGHTS ATTACHED TO THE SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	A1	Number allotted	604543
	PREFERRED	Aggregate nominal value:	60.4543

Currency: **GBP**

Prescribed particulars

VOTING THE A1 PREFERRED SHARES ENTITLE THEIR HOLDERS TO VOTE AT GENERAL MEETINGS (ON A SHOW OF HANDS OR POLL) AND VIA WRITTEN RESOLUTIONS ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD. DIVIDENDS THE HOLDERS OF THE A1 PREFERRED SHARES SHALL BE ENTITLED TO PARTICIPATE PRO RATA IN ANY DIVIDENDS PAID. DISTRIBUTIONS ON A LIQUIDATION OR ON A RETURN OF CAPITAL THE HOLDERS OF THE C PREFERRED SHARES, THE B PREFERRED SHARES, THE A1 PREFERRED SHARES, THE A PREFERRED SHARES AND THE ORDINARY SHARES ARE ENTITLED TO RECEIVE DISTRIBUTIONS ON A LIQUIDATION OR A RETURN OF CAPITAL IN THE ORDER OF PRIORITY SPECIFIED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE HOLDERS OF THE DEFERRED SHARES, IF ANY, ARE ENTITLED TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES). REDEMPTION THE A1 PREFERRED SHARES ARE NOT REDEEMABLE. THE RIGHTS ATTACHED TO THE SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	B	Number allotted	650894
	GROWTH	Aggregate nominal value:	65.0894
Currency:	GBP		

Prescribed particulars

VOTING THE B GROWTH SHARES ENTITLE THEIR HOLDERS TO VOTE AT GENERAL MEETINGS (ON A SHOW OF HANDS OR POLL) AND VIA WRITTEN RESOLUTIONS ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD. DIVIDENDS THE HOLDERS OF THE B GROWTH SHARES SHALL BE ENTITLED TO PARTICIPATE PRO RATA IN ANY DIVIDENDS PAID. DISTRIBUTIONS ON A LIQUIDATION OR ON A RETURN OF CAPITAL THE HOLDERS OF THE C PREFERRED SHARES, THE B PREFERRED SHARES, THE A1 PREFERRED SHARES, THE A PREFERRED SHARES AND THE ORDINARY SHARES ARE ENTITLED TO RECEIVE DISTRIBUTIONS ON A LIQUIDATION OR A RETURN OF CAPITAL IN THE ORDER OF PRIORITY SPECIFIED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE HOLDERS OF THE DEFERRED SHARES, IF ANY, ARE ENTITLED TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES). REDEMPTION THE B GROWTH SHARES ARE NOT REDEEMABLE. THE RIGHTS ATTACHED TO THE SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	B	Number allotted	2042028
	PREFERRED	Aggregate nominal value:	204.2028
Currency:	GBP		

Prescribed particulars

VOTING THE B PREFERRED SHARES ENTITLE THEIR HOLDERS TO VOTE AT GENERAL MEETINGS (ON A SHOW OF HANDS OR POLL) AND VIA WRITTEN RESOLUTIONS ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD. DIVIDENDS THE HOLDERS OF THE B PREFERRED SHARES SHALL BE ENTITLED TO PARTICIPATE PRO RATA IN ANY DIVIDENDS PAID. DISTRIBUTIONS ON A LIQUIDATION OR ON A RETURN OF CAPITAL THE HOLDERS OF THE C PREFERRED SHARES, THE B PREFERRED SHARES, THE A1 PREFERRED SHARES, THE A PREFERRED SHARES AND THE ORDINARY SHARES ARE ENTITLED TO RECEIVE DISTRIBUTIONS ON A LIQUIDATION OR A RETURN OF CAPITAL IN THE ORDER OF PRIORITY SPECIFIED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE HOLDERS OF THE DEFERRED SHARES, IF ANY, ARE ENTITLED TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES). REDEMPTION THE B PREFERRED SHARES ARE NOT REDEEMABLE. THE RIGHTS ATTACHED TO THE SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	C	Number allotted	1595444
	PREFERRED	Aggregate nominal value:	159.5444
Currency:	GBP		

Prescribed particulars

VOTING THE C PREFERRED SHARES ENTITLE THEIR HOLDERS TO VOTE AT GENERAL MEETINGS (ON A SHOW OF HANDS OR POLL) AND VIA WRITTEN RESOLUTIONS ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD. DIVIDENDS THE HOLDERS OF THE C PREFERRED SHARES SHALL BE ENTITLED TO PARTICIPATE PRO RATA IN ANY DIVIDENDS PAID. THE HOLDERS OF THE C PREFERRED SHARES, THE B PREFERRED SHARES, THE A1 PREFERRED SHARES, THE A PREFERRED SHARES AND THE ORDINARY SHARES ARE ENTITLED TO RECEIVE DISTRIBUTIONS ON A LIQUIDATION OR A RETURN OF CAPITAL IN THE ORDER OF PRIORITY SPECIFIED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE HOLDERS OF THE DEFERRED SHARES, IF ANY, ARE ENTITLED TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES). REDEMPTION THE C PREFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	D	Number allotted	3377134
	PREFERRED	Aggregate nominal value:	337.7134
Currency:	GBP		

Prescribed particulars

VOTING THE A GROWTH SHARES CONFER ON EACH HOLDER THEREOF THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND SPEAK AT GENERAL MEETINGS. EACH A GROWTH SHARE SHALL ENTITLE THE HOLDER OF IT TO ONE VOTE ON A SHOW OF HANDS OR ON A POLL, OR ON A WRITTEN RESOLUTION. DIVIDENDS THE HOLDERS OF THE A GROWTH SHARES SHALL BE ENTITLED TO PARTICIPATE PRO RATA IN ANY DIVIDENDS PAID. DISTRIBUTIONS ON A LIQUIDATION OR ON A RETURN OF CAPITAL THE HOLDERS OF THE D PREFERRED SHARES, C PREFERRED SHARES, THE B PREFERRED SHARES, THE A1 PREFERRED SHARES, THE A PREFERRED SHARES AND THE ORRDINARY SHARES ARE ENTITLED TO RECEIVE DISTRIBUTIONS ON A LIQUIDATION OR A RETURN OF CAPITAL IN THE ORDER OF PRIORITY SPECIFIED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY. THE HOLDERS OF THE DEFERRED SHARES, IF ANY, ARE ENTITLED TO RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES). THE RIGHTS ATTACHED TO THE SHARES ARE MORE PARTICULARLY DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	11291949
		Total aggregate nominal value:	1129.1949
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.