

MR01

Particulars of a charge

0690001/13

A fee is payable with this form  
Please see 'How to pay' on the  
last page

You can use the WebFiling service to file this form online  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to register  
a charge created or evidenced by  
an instrument

☒ **What this form is NOT for**  
You may not use this form to  
register a charge where there is no  
instrument. Use form MR08

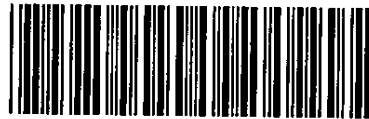
For further information, please  
refer to our guidance at  
[www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

This form must be delivered to the Registrar for not  
more than 21 days beginning with the day after the date of creation.  
If delivered outside of the 21 days it will be rejected unless by  
court order extending the time for delivery



You must enclose a certified copy of the instrument  
scanned and placed on the public record. Do not send the original.

THURSDAY



\*B3H52T2I\*

B47

25/09/2014

#382

COMPANIES HOUSE

For official use

**1 Company details**

Company number 07984488

Company name in full Lightsource SPV 62 Limited

→ Filling in this form

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

**2 Charge creation date**

Charge creation date 19/09/2014

**3 Names of persons, security agents or trustees entitled to the charge**

Please show the names of each of the persons, security agents or trustees  
entitled to the charge

Name Investec Bank plc  
2 Gresham Street, London, EC2V 7QP

Name

Name

Name

If there are more than four names, please supply any four of these names then  
tick the statement below

☐ I confirm that there are more than four persons, security agents or  
trustees entitled to the charge

MR01

## Particulars of a charge

**4 Brief description**

Please give a short description of any land, ship, aircraft or intellectual property registered or required to be registered in the UK subject to a charge (which is not a floating charge) or fixed security included in the instrument

Please submit only a short description. If there are a number of plots of land, aircraft and/or ships, you should simply describe some of them in the text field and add a statement along the lines of, "for more details please refer to the instrument"

Brief description

THE LEASEHOLD LAND SHOWN EDGED RED ON THE PLAN TO TITLE NUMBER NT498834 AT THE LAND REGISTRY AND KNOWN AS LAND AT LODGE FARM, LONGHEDGE LANE, ORSTON

Please limit the description to the available space

**5 Other charge or fixed security**

Does the instrument include a charge (which is not a floating charge) or fixed security over any tangible or intangible or (in Scotland) corporeal or incorporeal property not described above? Please tick the appropriate box

☒ Yes

☐ No
**6 Floating charge**

Is the instrument expressed to contain a floating charge? Please tick the appropriate box

☐ Yes Continue

☒ No Go to **Section 7**

Is the floating charge expressed to cover all the property and undertaking of the company?

☐ Yes
**7 Negative Pledge**

Do any of the terms of the charge prohibit or restrict the company from creating further security that will rank equally with or ahead of the charge? Please tick the appropriate box

☒ Yes

☐ No
**8 Trustee statement <sup>①</sup>**

You may tick the box if the company named in Section 1 is acting as trustee of the property or undertaking which is the subject of the charge

☐

<sup>①</sup> This statement may be filed after the registration of the charge (use form MR06)

**9 Signature**

Please sign the form here

Signature

Signature

X Watson, Farley + Williams LLP X

This form must be signed by a person with an interest in the charge

# MR01

## Particulars of a charge



### Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of public record.

Contact name  
Laura Gerrard/Fozzie/21955 50024

Company name  
Watson, Farley & Williams LLP

Address  
15 Appold Street

Post town  
London

County/Region

Postcode  
E C 2 A 2 H B

Country

DX

Telephone  
02030369857



### Certificate

We will send your certificate to the presenter's address if given above or to the company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included a certified copy of the instrument with this form
- ☐ You have entered the date on which the charge was created
- ☐ You have shown the names of persons entitled to the charge
- ☐ You have ticked any appropriate boxes in Sections 3, 5, 6, 7 & 8
- ☐ You have given a description in Section 4, if appropriate
- ☐ You have signed the form
- ☐ You have enclosed the correct fee
- ☐ Please do not send the original instrument, it must be a certified copy



### Important information

**Please note that all information on this form will appear on the public record**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge filed on paper**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**



**FILE COPY**

## **CERTIFICATE OF THE REGISTRATION OF A CHARGE**

Company number: 7984488

Charge code: 0798 4488 0002

The Registrar of Companies for England and Wales hereby certifies that a charge dated 19th September 2014 and created by LIGHTSOURCE SPV 62 LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 25th September 2014.

P

Given at Companies House, Cardiff on 29th September 2014



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**

**LEGAL MORTGAGE**

Dated 1<sup>st</sup> September 2014

**LIGHTSOURCE SPV 62 LIMITED**  
as Borrower

and

**INVESTEC BANK PLC**  
as Security Trustee

**MORTGAGE**

WE HEREBY CERTIFY THIS DOCUMENT TO BE A TRUE  
COPY OF THE ORIGINAL

Watson, Farley & Williams LLP

WATSON FARLEY & WILLIAMS LLP  
15 Appold Street  
London EC2A 2HB  
United Kingdom

THIS DEED is dated 14th September 2014 between

- (1) **LIGHTSOURCE SPV 62 LIMITED**, a company incorporated in England with registered number 07984488 whose registered office is at 4<sup>th</sup> Floor 20 Old Bailey, London, EC4M 7AN as Borrower (the "**Borrower**"), and
- (2) **INVESTEC BANK PLC** a company incorporated in England with registration number 00489604 whose registered office is at 2 Gresham Street, London, EC2V 7QP as security trustee for the Secured Parties (the "**Security Trustee**" which expression shall include any person for the time being appointed as trustee or as an additional trustee for the purpose of, and in accordance with, the Facility Agreement)

## **BACKGROUND**

It is intended that this document takes effect as a deed notwithstanding the fact that a party may only execute this document under hand

## **OPERATIVE PROVISIONS**

**IT IS AGREED** as follows

### **1 Definitions**

In this Deed

"**Mortgaged Property**" means

- (a) the leasehold property specified in Schedule 1 (*Details of Mortgaged Property*), and
- (b) any buildings, fixtures, fittings, fixed plant or machinery from time to time situated on or forming part of such property,

and includes all Related Rights

"**Related Rights**" means, in relation to any asset

- (a) the proceeds of sale of any part of that asset,
- (b) all rights under any licence, agreement for sale or agreement for lease in respect of that asset,
- (c) all rights, powers, benefits, claims, contracts, warranties, remedies, security, guarantees, indemnities or covenants for title in respect of that asset, and
- (d) any monies and proceeds paid or payable in respect of that asset

### **2 Legal Charge**

The Borrower charges with full title guarantee in favour of the Security Trustee (as Security Trustee for the Secured Parties) with the payment and discharge of the Secured Obligations, by way of first legal mortgage the Mortgaged Property

### **3 Implied Covenants For Title**

- (a) The covenants set out in Sections 3(1), 3(2) and 6(2) of the Law of Property (Miscellaneous Provisions) Act 1994 will not extend to Clause 2 (*Legal Charge*)

- (b) It shall be implied in respect of Clause 2 (*Legal Charge*) that the Borrower is disposing of the Mortgaged Property free from all charges and encumbrances (whether monetary or not) and from all other rights exercisable by third parties (including liabilities imposed and rights conferred by or under any enactment)

**4 Application to The Land Registry**

The Borrower consents to an application being made to the Land Registry to enter the following restriction in the Proprietorship register of any registered land forming part of the Mortgaged Property

"No disposition of the registered estate by the proprietor of the registered estate, or by the proprietor of any registered charge, not being a charge registered before the entry of this restriction, is to be registered without a written consent signed by the proprietor for the time being of the charge dated 19 September 2014 in favour of Investec Bank Plc referred to in the charges register "

**5 Third Party Rights**

A person who is not a party to this Deed has no rights under the Contracts (Rights of Third Parties) Act 1999 to enforce or to enjoy the benefit of any term of this Deed

**6 Governing Law**

This Deed and any non-contractual obligations arising out of or in connection with it are governed by English law

**THIS DEED** has been entered into as a deed on the date stated at the beginning of this Deed

**SCHEDULE 1  
DETAILS OF MORTGAGED PROPERTY**

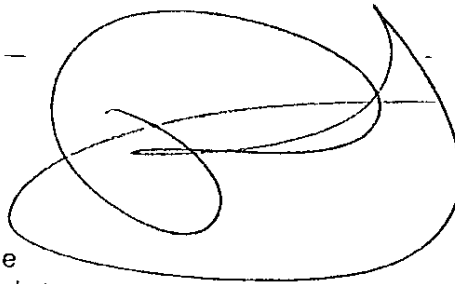
Description of Property	Title Number
The leasehold land shown edged red on the plan to title number NT498834 at the Land Registry and known as land at Lodge Farm, Longhedge Lane, Orston	NT498834



EXECUTION PAGES

THE BORROWER

EXECUTED as a DEED )  
by LIGHTSOURCE SPV 62 LIMITED )  
acting by a director for A date 14 08 2014 )  
in the presence of )



Signature of director

Paul McCartie  
Finance Director  
20 Old Bailey  
London, EC4M 7AN

Name of director

Signature of witness



Name of Witness  
(in block capitals)

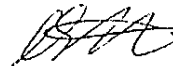

James Quaile  
Trainee Solicitor  
London EC2A 2HB

Address of Witness

Occupation of witness

THE SECURITY TRUSTEE

SIGNED by  
INVESTEC BANK PLC



By

Address

Laura Brown  
Investec Bank plc  
2 Gresham Street, London,  
EC2V 7QP, United Kingdom

Fax

Attention

Carl Allen  
Investec Bank plc  
2 Gresham Street, London,  
EC2V 7QP United Kingdom