

**Return of Allotment of Shares**Company Name: **1097 LIMITED**Company Number: **07975269**Received for filing in Electronic Format on the: **22/03/2018**

X728FI8B

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
01/01/2016

Class of Shares:	REDEEMABLE	Number allotted	1
	PREFERENCE	Nominal value of each share	2531556.39
Currency:	GBP	Amount paid:	2531556.39
		Amount unpaid:	0

Non-cash consideration

CONVERSION OF A LOAN

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	3
Currency:	GBP	Aggregate nominal value:	3

Prescribed particulars

THE SHARES HAVE FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; NO PRE-EMPTION RIGHTS ON ALLOTMENT OR TRANSFER OF SHARES, DIRECTORS MAY DECLINE TRANSFERS, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	REDEEMABLE	Number allotted	1
	PREFERENCE	Aggregate nominal value:	2531556.39
Currency:	GBP		

Prescribed particulars

THE REDEEMABLE PREFERENCE SHARES SHALL NOT BE ENTITLED TO NOTICES OR ATTEND MEETINGS OR VOTE (EXCEPT WHERE CLASS RIGHTS ARE AFFECTED) AND SHALL HAVE NO RIGHT TO A DIVIDEND. ON A WINDING UP OF THE COMPANY, THE PAID UP AMOUNT OF THE NOMINAL VALUE OF THE SHARES SHALL BE REPAYED IN PRIORITY TO OTHER CLASSES OF SHARES. THE SHARES HAVE THE RIGHT OF REDEMPTION AT THE REQUEST OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4
		Total aggregate nominal value:	2531559.39
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.