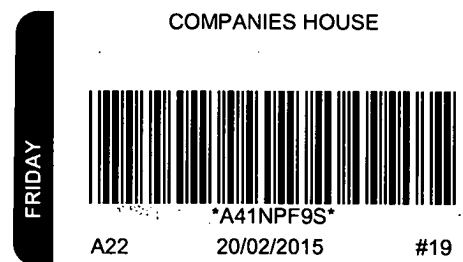


Registered no: 7934306

Govia Thameslink Railway Limited

Report and Financial Statements

28 June 2014



Govia Thameslink Railway Limited

Registered No: 7934306

Directors

D A Brown
K Down
B Auger
C A Hodgson
W M Allan
D Crowther
A J F Gordon
C S Horton

Secretary

C Ferguson

Auditor

Ernst & Young LLP
Citygate
St James' Boulevard
Newcastle upon Tyne
NE1 4JD

Solicitors

Bond Dickinson LLP
St Ann's Wharf
112 Quayside
Newcastle upon Tyne
NE99 3UR

Registered office

3rd Floor
41 - 51 Grey Street
Newcastle upon Tyne
NE1 6EE

Govia Thameslink Railway Limited

Directors' report

The directors present their annual report together with the unaudited financial statements of the company for the period ended 28 June 2014.

Financial risk management objectives and policies

Govia Thameslink Railway Limited was incorporated on 2 February 2012. The company was dormant in the current period. All of the company's assets and liabilities are with group companies and therefore any financial risk is considered to be minimal.

On 20 August 2014, the share capital of Govia Thameslink Railway Limited was increased by 4,999,999 ordinary shares to 5,000,000 ordinary shares of £1 each.

On 14 September 2014, Govia Thameslink Railway Limited began trading.

Govia Thameslink Railway Limited

Directors

The directors who served the company during the period were as follows:

K Down	
D A Brown	
B Auger	
A J R P Van Troeyen	resigned 14 May 2014
A J Hynes	resigned 19 July 2013
J K Willcock	resigned 26 July 2013
C A Hodgson	appointed 20 July 2013
W M Allan	appointed 9 June 2014
D Crowther	appointed 14 July 2014
A J F Gordon	appointed 14 May 2014
C S Horton	appointed 9 June 2014

Registered office:
3rd Floor
41 - 51 Grey Street
Newcastle upon Tyne
NE1 6EE

By order of the board



K Down
Director

12 December 2014

Govia Thameslink Railway Limited
Registered no: 7934306

Balance sheet

at 28 June 2014

	Notes	2014 £	2013 £
Current assets			
Debtors	3	1	1
Net current assets		<u>1</u>	<u>1</u>
Capital and reserves			
Equity share capital	4	1	1
Profit and loss account	5	-	-
	5	<u>1</u>	<u>1</u>

Statements:

- (a) For the period ended 28 June 2014 the company was entitled to exemption under Section 480 of the Companies Act 2006.
- (b) Members have not required the company to obtain an audit in accordance with Section 476 of the Companies Act 2006.
- (c) The directors acknowledge their responsibilities for:
 - (i) ensuring the company keeps accounting records in accordance with Section 386, and
 - (ii) preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit and loss for the financial year in accordance with the requirements of Section 394, and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.



K Down
Director

12 December 2014

Notes to the financial statements

at 28 June 2014

1. Dormant status

The company was dormant (within the meaning of Section 480 of the Companies Act 2006) throughout the period ended 28 June 2014. The company has not traded during the period. During these periods, the company received no income and incurred no expenditure. No profit and loss account has therefore been presented.

2. Profit and loss account

The company did not trade during the period and has made neither a profit nor a loss. No profit and loss account has therefore been prepared.

3. Debtors

	2014 £	2013 £
Other debtors	<u>1</u>	<u>1</u>

4. Share capital

	Allotted, called up and fully paid			
	No	£	No.	£
Ordinary shares of £1 each	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>

On 20 August 2014, the share capital of Govia Thameslink Railway Limited was increased by 4,999,999 ordinary shares to 5,000,000 ordinary shares of £1 each.

5. Reconciliation of shareholders' funds and movement on reserves

	Equity share capital £	Profit and loss account £	Total share-holders' funds £
At incorporation, 29 June 2013 & 28 June 2014	<u>1</u>	<u>—</u>	<u>1</u>

On 20 August 2014, the share capital of Govia Thameslink Railway Limited was increased by 4,999,999 ordinary shares to 5,000,000 ordinary shares of £1 each.

6. Ultimate parent company and controlling party

The company's immediate parent company is Govia Limited. In the directors' opinion the company's ultimate parent company and controlling party is The Go-Ahead Group plc which is also the parent undertaking of the group of undertakings for which group financial statements are drawn up. The Go-Ahead Group plc is registered in England and Wales and copies of its financial statements can be obtained from Companies House, Cardiff.