

SH01

Return of allotment of shares

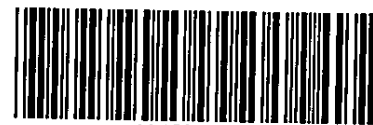


You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip-
tion on formation of the company or
for an allotment of a new class of
shares by an unlimited company

TUESDAY



A03 20/03/2012 #305
COMPANIES HOUSE

1 Company details

Company number 07932991

Company name in full OAT 2012 Limited

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 16/03/2012

To Date

Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

Currency

If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A Shares		1298	£1	£1	
B Shares		5366	£1	£1	
C Shares		3333	£0.01	£0.01	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page

Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

A Shares and B Shares were allotted in exchange for ordinary shares of £1 each in OA Taylor & Sons Bulbs Limited (Company number 00971446) ("Bulbs") on a one for one basis

C Shares were allotted in part exchange for ordinary shares of £1 each in Bulbs on the basis of one share in Bulbs for a payment of £1,860.18 and one C Share

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Shares	£1		1300	£ 1300 00
B Shares	£1		5366	£ 5366 00
C Shares	£0 01		3333	£ 33 33
				£
Totals			9999	£ 6699 33

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate
nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

① Including both the nominal value and any
share premium

② E.g. Number of shares issued multiplied by
nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation
page if necessary

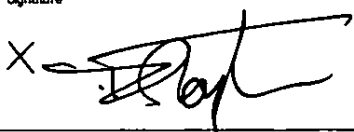
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7 Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	① Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	A Shares	
Prescribed particulars ①	a) Full rights to attend and vote at general meetings, ranking equally with B shares of £1 each b) Full rights to participate in dividend distributions to the extent declared within the A share class. Such declaration to be as directed by resolution of the members or decision of the directors. c) Full rights to participate in capital distributions (or on disposals) ranking equally with B shares of £1 each and ahead of C shares of £0.01 each d) Non-redeemable	
Class of share	B Shares	
Prescribed particulars ①	a) Full rights to attend and vote at general meetings, ranking equally with A shares of £1 each b) Full rights to participate in dividend distributions to the extent declared within the B share class. Such declaration to be as directed by resolution of the members or decision of the directors c) Full rights to participate in capital distributions (or on disposals) ranking equally with A shares of £1 each and ahead of C shares of £0.01 each d) Non-redeemable	
Class of share	C Shares	
Prescribed particulars ①	a) No voting rights except where class rights are affected, b) No rights to participate in dividends, c) Rights to participate in distribution of capital only where total distribution exceeds £25,000,000 plus an allowance for any movement in the retail price index, d) Redeemable at par on the first business day following 31 December 2020	

8 Signature

	I am signing this form on behalf of the company	② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership
Signature	Signature 	③ Person authorised Under either section 270 or 274 of the Companies Act 2006
	This form may be signed by Director ^④ , Secretary, Person authorised ^⑤ , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

M Jinks

Company name

Roythornes LLP

Address

Enterprise Way

Pinchbeck

Spalding

Post town

Lincolnshire

County/Region

Postcode

P E I I 3 Y R

Country

DX

DX 744230 Spalding 6

Telephone

01775 842 500



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk