

**Return of Allotment of Shares**Company Name: **FESTICKET LTD**Company Number: **07923345**Received for filing in Electronic Format on the: **17/12/2018**

X7KYIBNV

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/12/2018	11/12/2018

Class of Shares:	SERIES D	Number allotted	293578
	PREFERRED	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	12.0575
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	667000
Currency:	GBP	Aggregate nominal value:	6670

Prescribed particulars

VOTING- THE ORDINARY SHARES SHALL CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. DIVIDENDS- ANY AVAILABLE PROFITS WILL BE DISTRIBUTED AMONG THE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. DISTRIBUTION- ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST, IN PAYING TO EACH SERIES B SHAREHOLDER AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQIAI TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES B SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES B PREFERRED SHARES HELD BY SUCH SERIES B SHAREHOLDERS) AND (II) SUCH SERIES B SHAREHOLDER’S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SERIES B PREFERRED SHARES HELD BY HIM; (B) SECOND, IN PAYING TO EACH SERIES A SHAREHOLDER AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES A PREFERRED SHARES HELD BY THE SERIES A SHAREHOLDERS) AND (II) SUCH SERIES A SHAREHOLDER’S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SERIES A PREFERRED SHARES HELD BY HIM; (C) THIRD, IN PAYING TO EACH SEED PREFERRED SHAREHOLDER AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SEED PREFERRED SHAREHOLDERS PRO RATA TO THE NUMBER OF SEED PREFERRED SHARES HELD BY THE SEED PREFERRED SHAREHOLDERS) AND

(II) SUCH SEED PREFERRED SHAREHOLDER'S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SEED PREFERRED SHARES HELD BY HIM; (D) FOURTH, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; AND (E) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES OTHER THAN THE INVESTORS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	SEED	Number allotted	256781
	PREFERRED	Aggregate nominal value:	2567.81
Currency:	GBP		

Prescribed particulars

VOTING- THE SEED PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF SEED PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. **DIVIDENDS-** ANY AVAILABLE PROFITS WILL BE DISTRIBUTED AMONG THE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. **DISTRIBUTION-** ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST, IN PAYING TO EACH SERIES B SHAREHOLDER AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES B SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES B PREFERRED SHARES HELD BY SUCH SERIES B SHAREHOLDERS) AND (II) SUCH SERIES B SHAREHOLDER'S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SERIES B PREFERRED SHARES HELD BY HIM; (B) SECOND, IN PAYING TO EACH SERIES A SHAREHOLDER AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES A PREFERRED SHARES HELD BY THE SERIES A SHAREHOLDERS) AND (II) SUCH SERIES A SHAREHOLDER'S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO

THE NUMBER OF SERIES A PREFERRED SHARES HELD BY HIM; (C) THIRD, IN PAYING TO EACH SEED PREFERRED SHAREHOLDER AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SEED PREFERRED SHAREHOLDERS PRO RATA TO THE NUMBER OF SEED PREFERRED SHARES HELD BY THE SEED PREFERRED SHAREHOLDERS) AND (II) SUCH SEED PREFERRED SHAREHOLDER'S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SEED PREFERRED SHARES HELD BY HIM; (D) FOURTH, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; AND (E) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES OTHER THAN THE INVESTORS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. SEED PREFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	453427
	A	Aggregate nominal value:	4534.27
	PREFERRED		

Currency: **GBP**

Prescribed particulars

VOTING- THE SERIES A PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF SERIES A PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. **DIVIDENDS-** ANY AVAILABLE PROFITS WILL BE DISTRIBUTED AMONG THE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. **DISTRIBUTION-** ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST, IN PAYING TO EACH SERIES B SHAREHOLDER AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES B SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES B PREFERRED SHARES HELD BY SUCH SERIES B SHAREHOLDERS) AND (II) SUCH SERIES B SHAREHOLDER'S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SERIES B PREFERRED SHARES HELD BY HIM; (B) SECOND, IN PAYING TO EACH SERIES A SHAREHOLDER AN

AMOUNT PER SERIES A SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES A PREFERRED SHARES HELD BY THE SERIES A SHAREHOLDERS) AND (II) SUCH SERIES A SHAREHOLDER'S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SERIES A PREFERRED SHARES HELD BY HIM; (C) THIRD, IN PAYING TO EACH SEED PREFERRED SHAREHOLDER AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SEED PREFERRED SHAREHOLDERS PRO RATA TO THE NUMBER OF SEED PREFERRED SHARES HELD BY THE SEED PREFERRED SHAREHOLDERS) AND (II) SUCH SEED PREFERRED SHAREHOLDER'S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SEED PREFERRED SHARES HELD BY HIM; (D) FOURTH, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; AND (E) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES OTHER THAN THE INVESTORS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. SERIES A PREFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	491210
	B	Aggregate nominal value:	4912.1
	PREFERRED		

Currency: **GBP**

Prescribed particulars

VOTING- THE SERIES B PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF SERIES B PREFERRED SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. **DIVIDENDS-** ANY AVAILABLE PROFITS WILL BE DISTRIBUTED AMONG THE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. **DISTRIBUTION-** ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST,

IN PAYING TO EACH SERIES B SHAREHOLDER AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES B SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES B PREFERRED SHARES HELD BY SUCH SERIES B SHAREHOLDERS) AND (II) SUCH SERIES B SHAREHOLDER'S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SERIES B PREFERRED SHARES HELD BY HIM; (B) SECOND, IN PAYING TO EACH SERIES A SHAREHOLDER AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES A PREFERRED SHARES HELD BY THE SERIES A SHAREHOLDERS) AND (II) SUCH SERIES A SHAREHOLDER'S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SERIES A PREFERRED SHARES HELD BY HIM; (C) THIRD, IN PAYING TO EACH SEED PREFERRED SHAREHOLDER AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SEED PREFERRED SHAREHOLDERS PRO RATA TO THE NUMBER OF SEED PREFERRED SHARES HELD BY THE SEED PREFERRED SHAREHOLDERS) AND (II) SUCH SEED PREFERRED SHAREHOLDER'S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SEED PREFERRED SHARES HELD BY HIM; (D) FOURTH, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; AND (E) THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES OTHER THAN THE INVESTORS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. SERIES B PREFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	287442
	C	Aggregate nominal value:	2874.42
	PREFERRED		

Currency: **GBP**

Prescribed particulars

VOTING - THE SERIES C PREFERRED SHARES SHALL CONFER ON EACH HOLDER OF EQUITY SHARES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO RECEIVE AND VOTE ON PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY. DIVIDENDS - ANY AVAILABLE PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR WILL BE DISTRIBUTED AMONG THE SHAREHOLDERS PRO RATA TO THEIR RESPECTIVE HOLDINGS OF EQUITY SHARES. DISTRIBUTION - ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION, OR A RETURN OF CAPITAL THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A)FIRST, IN PAYING TO EACH SERIES C SHAREHOLDER AN AMOUNT PER SERIES C PREFERRED SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES C SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES C PREFERRED SHARES HELD BY SUCH SERIES C SHAREHOLDERS) AND (II) SUCH SERIES C SHAREHOLDERS PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SERIES C PREFERRED SHARES HELD BY HIM; (B)SECOND, IN PAYING TO EACH SERIES B SHAREHOLDER AN AMOUNT PER SERIES B PREFERRED SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES B SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES B PREFERRED SHARES HELD BY SUCH SERIES B SHAREHOLDERS) AND (II) SUCH SERIES B SHAREHOLDER'S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SERIES B PREFERRED SHARES HELD BY HIM; (C)THIRD, IN PAYING TO EACH SERIES A SHAREHOLDER AN AMOUNT PER SERIES A SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SERIES A SHAREHOLDERS PRO RATA TO THE NUMBER OF SERIES A PREFERRED SHARES HELD BY THE SERIES A SHAREHOLDERS) AND (II) SUCH SERIES A SHAREHOLDERTMS PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SERIES A PREFERRED SHARES HELD BY HIM; (D)FOURTH, IN PAYING TO EACH SEED PREFERRED SHAREHOLDER AN AMOUNT PER SEED PREFERRED SHARE HELD EQUAL TO THE HIGHER OF (I) THE ORIGINAL PURCHASE PRICE (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS ASSETS TO PAY THE AMOUNTS PER SHARE

EQUAL TO THE ORIGINAL PURCHASE PRICE, THE REMAINING SURPLUS ASSETS SHALL BE DISTRIBUTED TO THE SEED PREFERRED SHAREHOLDERS PRO RATA TO THE NUMBER OF SEED PREFERRED SHARES HELD BY THE SEED PREFERRED SHAREHOLDERS) AND (II) SUCH SEED PREFERRED SHAREHOLDER'S PRO RATA SHARE OF SUCH ASSETS OR PROCEEDS ACCORDING TO THE NUMBER OF SEED PREFERRED SHARES HELD BY HIM; (E)FIFTH, IN PAYING TO THE HOLDERS OF THE DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (F)THE BALANCE OF THE SURPLUS ASSETS (IF ANY) SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES OTHER THAN THE INVESTORS PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD. SERIES C PREFERRED SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	804685
	D	Aggregate nominal value:	8046.85
	PREFERRED		

Currency: **GBP**

Prescribed particulars

PLEASE SEE FORM

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2960545
		Total aggregate nominal value:	29605.45
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.