

Written resolution

Company Number: 07907551

THE COMPANIES ACT 2006

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS OF THE MEMBERS

of

HUEL LIMITED
(the Company)

Circulated on... 09-04-18 ... (the **Circulation Date**)

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006 (the **Act**), it is proposed that the resolutions below are passed as indicated below. The resolutions set out below are referred to in this document as the **Resolutions**.

ORDINARY RESOLUTIONS

1. THAT, in accordance with paragraph 43(1) of Schedule 2 to the Companies Act 2006 (Commencement No.8, Transitional Provisions and Savings) Order 2008 (SI 2008/2860), the directors have the powers to allot shares in the Company or to grant rights to subscribe for (or to convert any security into) shares in the Company given by section 550 of the Act.
2. THAT the 899 ordinary shares of £0.10 each in the capital of the Company be subdivided into 8,990,000 of £0.00001 each.

SPECIAL RESOLUTION

3. THAT in accordance with section 569 of the Act, the directors be generally empowered to allot equity securities (as defined by section 560 of the Act) of the same class as the Company's existing class as if section 561 of the Act did not apply to any such allotment.

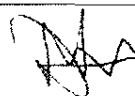
Please read the notes set out below before signing or taking any action on this document.

AGREEMENT

We, being persons entitled to vote on the Resolutions on the Circulation Date, irrevocably agree to the Resolutions:

SIGNED by JULIAN HEARN

Signature



SIGNED by JOANNE HEARN

Signature

SIGNED by CLIVE SANFORD

Signature

SIGNED by JAMAL BENMILOUD

Signature

SIGNED by JAMES COLLIER

Signature

Date on which Resolutions are passed..... 09-04-18

Notes:

1. If you agree to the Resolutions, please indicate your agreement by signing (but not dating) this document where indicated above and returning it to the Company using one of the following methods:
 - 1.1 by hand or post to Julian Hearn, Unit 5, Midshires Business Park, Smeaton Close, Aylesbury, HP19 8HL; or
 - 1.2 by attaching a scanned copy of the signed document and sending it to [...].

If you do not agree to the Resolutions, you do not need to do anything: you will not be deemed to agree if you fail to reply.

By returning the document to the person as set out at 1 above you irrevocably confirm that he/she or any person he/she may nominate is authorised at his/her sole discretion to deliver the signed document to the Company and date it with delivery on your behalf and will (until the date of

SIGNED by JOANNE HEARN

Signature


SIGNED by CLIVE SANFORD

Signature

SIGNED by JAMAL BENMILOUD

Signature

SIGNED by JAMES COLLIER

Signature

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delivery of such document to the Company) continue to hold the document as your agent and not as agent for the Company.

2. *Once delivered, you will have indicated your agreement to the Resolutions and may not revoke your agreement.*
3. *The Resolutions will lapse if sufficient agreement to them has not been received by the Company within 28 days of the Circulation Date.*
4. *In the case of joint holders of shares, only the vote of the senior holder who votes will be counted by the Company. Seniority is determined by the order in which the names of the joint holders appear in the register of members.*
5. *If you are signing this document on behalf of a person under a power of attorney or other authority please send a copy of the relevant power of attorney or authority when returning this document.*