

5

Dated: [11th] January 2012

Company: Mattmar Ltd (the "Company")

Company Number: 07870660



THE COMPANIES ACT 2006

(the "Act")

A PRIVATE COMPANY LIMITED BY SHARES

STATEMENT OF THE DIRECTORS OF THE COMPANY
MADE UNDER SECTION 644(5) OF THE ACT

We, the directors named below, being all the directors of the Company at the date of this statement, confirm that:

- 1 the solvency statement made by us pursuant to sections 642 and 643 of the Act to effect a reduction of the Company's capital under section 641(1)(a) of the Act dated [11th] January 2012 was made not more than 15 days before the date on which the special resolution of the Company's members authorising the capital reduction was passed (the resolution being passed on [11th] January 2012); and
- 2 a copy of the solvency statement was provided to the Company's members in accordance with section 642(2) of the Act.

Mr Matthew James Holland
Name of Director

Signature

11th January 2012
Date

Mrs Anne-Marie Holland
Name of Director

Signature

11th January 2012
Date