

Company no. 7866069

The Companies Act 2006

Private company limited by shares

Compliance Statement by the Directors of

**New CPWM Limited
(the "Company")**

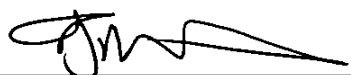
For the purpose of Section 644(5), Companies Act 2006

Made on 24 January 2012

We, being all the directors of the Company, confirm that the attached solvency statement made by the directors of the Company on even date for the purpose of Section 642, Companies Act 2006 (the "Act") was

- (a) made not more than 15 days before the date on which the attached special resolution of the members of the Company approving, for the purposes of Section 641 of the Act, the reduction of the Company's capital was passed, and
- (b) provided to members of the Company, in accordance with Section 642(2) of the Act


Nigel Jeremy Langstaff


Timothy Simon Morris

WEDNESDAY



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