



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **WELLINGTON B LIMITED**

Company Number: **07865038**



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Company Name: **WELLINGTON B LIMITED**

Company Number: **07865038**

Confirmation **29/11/2020**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	4309276
	ORDINARY	Aggregate nominal value:	4309276
Currency:	GBP		

Prescribed particulars

A. VOTING RIGHTS - ON A VOTE AT A GENERAL MEETING ON A POLL AND ON A VOTE ON A WRITTEN RESOLUTION HOLDERS OF A SHARES SHALL HAVE A NUMBER OF VOTES FOR EACH A SHARE HELD BY THEM EQUAL TO X WHERE $X = A3\%$ (EXPRESSED AS A DECIMAL)/ 0.5079. B. INCOME AND RETURN OF CAPITAL - PROCEEDS SHALL BE DISTRIBUTED FIRST TO THE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD UNTIL THE SHAREHOLDERS HAVE RECEIVED AGGREGATE PROCEEDS EQUAL TO £52,000,000 AND THE BALANCE APPLIED A2% TO THE A SHAREHOLDERS PRO RATA ACCORDING TO THE A SHARES HELD BY THEM. WINDING UP AND REALISATION - ASSETS AND RETAINED PROFITS FROM WINDING UP AND PROCEEDS OF THE REALISATION SHALL BE APPLIED FIRST IN PAYING TO THE SHAREHOLDERS AN AMOUNT EQUAL TO ALL UNPAID ARREARS OR ACCRUALS OF ANY DIVIDEND DOWN TO AND INCLUDING THE DATE OF SUCH PAYMENT, AND THE BALANCE SHALL BE DISTRIBUTED TO THE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM UNTIL THE HOLDERS OF A SHARES (COLLECTIVELY), THE HOLDERS OF B SHARES (COLLECTIVELY) AND THE HOLDERS OF C SHARES (COLLECTIVELY) HAVE RECEIVED AN AMOUNT WHICH CORRESPONDS TO AN ADJUSTED ENTERPRISE VALUE OF £135,000,000.

Class of Shares:	B	Number allotted	3157087
	ORDINARY	Aggregate nominal value:	3157087
Currency:	GBP		

Prescribed particulars

A. VOTING RIGHTS - ON A VOTE AT A GENERAL MEETING ON A POLL AND ON A VOTE ON A WRITTEN RESOLUTION HOLDERS OF B SHARES SHALL HAVE A NUMBER OF VOTES FOR EACH B SHARE HELD BY THEM EQUAL TO X WHERE $X = 83\%$ (EXPRESSED AS A DECIMAL)/ 0.3721. B. INCOME AND RETURN OF CAPITAL - PROCEEDS SHALL BE DISTRIBUTED FIRST TO THE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD UNTIL THE SHAREHOLDERS HAVE RECEIVED AGGREGATE PROCEEDS EQUAL TO £52,000,000 AND THE BALANCE APPLIED B2% TO THE B SHAREHOLDERS PRO RATA ACCORDING TO THE B SHARES HELD BY THEM. WINDING UP AND REALISATION - ASSETS AND RETAINED PROFITS FROM WINDING UP AND PROCEEDS OF THE

REALISATION SHALL BE APPLIED FIRST IN PAYING TO THE SHAREHOLDERS AN AMOUNT EQUAL TO ALL UNPAID ARREARS OR ACCRUALS OF ANY DIVIDEND DOWN TO AND INCLUDING THE DATE OF SUCH PAYMENT, AND THE BALANCE SHALL BE DISTRIBUTED TO THE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM UNTIL THE HOLDERS OF A SHARES (COLLECTIVELY), THE HOLDERS OF B SHARES (COLLECTIVELY) AND THE HOLDERS OF C SHARES (COLLECTIVELY) HAVE RECEIVED AN AMOUNT WHICH CORRESPONDS TO AN ADJUSTED ENTERPRISE VALUE OF £135,000,000.

Class of Shares:	C	Number allotted	1018140
	ORDINARY	Aggregate nominal value:	1018140

Currency: GBP

Prescribed particulars

A. VOTING RIGHTS - ON A VOTE AT A GENERAL MEETING ON A POLL AND ON A VOTE ON A WRITTEN RESOLUTION HOLDERS OF C SHARES SHALL HAVE A NUMBER OF VOTES FOR EACH C SHARE HELD BY THEM EQUAL TO X WHERE $X = C2\%$ (EXPRESSED AS A DECIMAL)/ 0.12. B. INCOME AND RETURN OF CAPITAL - PROCEEDS SHALL BE DISTRIBUTED FIRST TO THE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD UNTIL THE SHAREHOLDERS HAVE RECEIVED AGGREGATE PROCEEDS EQUAL TO £52,000,000 AND THE BALANCE APPLIED C2% TO THE C SHAREHOLDERS PRO RATA ACCORDING TO THE C SHARES HELD BY THEM. WINDING UP AND REALISATION - ASSETS AND RETAINED PROFITS FROM WINDING UP AND PROCEEDS OF THE REALISATION SHALL BE APPLIED FIRST IN PAYING TO THE SHAREHOLDERS AN AMOUNT EQUAL TO ALL UNPAID ARREARS OR ACCRUALS OF ANY DIVIDEND DOWN TO AND INCLUDING THE DATE OF SUCH PAYMENT, AND THE BALANCE SHALL BE DISTRIBUTED TO THE SHAREHOLDERS PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY THEM UNTIL THE HOLDERS OF A SHARES (COLLECTIVELY), THE HOLDERS OF B SHARES (COLLECTIVELY) AND THE HOLDERS OF C SHARES (COLLECTIVELY) HAVE RECEIVED AN AMOUNT WHICH CORRESPONDS TO AN ADJUSTED ENTERPRISE VALUE OF £135,000,000.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	8484503
		Total aggregate nominal value:	8484503

Total aggregate amount **0**
unpaid:

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	0 JUNIOR PREFERENCE shares held as at the date of this confirmation statement
Name:	PETER MULLEN
Shareholding 2:	0 ORDINARY B shares held as at the date of this confirmation statement
Name:	PETER MULLEN
Shareholding 3:	0 ORDINARY C shares held as at the date of this confirmation statement
Name:	PETER MULLEN
Shareholding 4:	0 JUNIOR PREFERENCE shares held as at the date of this confirmation statement
Name:	JULIAN TAYLOR
Shareholding 5:	105208 B ORDINARY shares held as at the date of this confirmation statement
Name:	JULIAN TAYLOR
Shareholding 6:	0 B ORDINARY shares held as at the date of this confirmation statement
Name:	JULIAN TAYLOR
Shareholding 7:	231627 B ORDINARY shares held as at the date of this confirmation statement
Name:	JP MARLAND AND SONS LTD
Shareholding 8:	83997 B ORDINARY shares held as at the date of this confirmation statement
Name:	LORD MARLAND OF ODSTOCK
Shareholding 9:	0 SENIOR PREFERENCE shares held as at the date of this confirmation statement
Name:	SEARCHLIGHT CAPITAL PV, LP
Shareholding 10:	0 SENIOR PREFERENCE shares held as at the date of this confirmation statement
Name:	SEARCHLIGHT CAPITAL, LP
Shareholding 11:	0 DEFERRED shares held as at the date of this confirmation statement
Name:	SEARCHLIGHT/SIP HOLDCO SPV I (WEL), L.P.

Shareholding 12: Name:	0 DEFERRED shares held as at the date of this confirmation statement SEARCHLIGHT CAPITAL AIV I, LP
Shareholding 13: Name:	0 DEFERRED shares held as at the date of this confirmation statement SEARCHLIGHT WELLINGTON CO-INVEST PARTNERS (HC), L.P.
Shareholding 14: Name:	0 DEFERRED shares held as at the date of this confirmation statement SEARCHLIGHT CAPITAL, LP
Shareholding 15: Name:	0 DEFERRED shares held as at the date of this confirmation statement SEARCHLIGHT WELLINGTON CO-INVEST PARTNERS (PG), L.P.
Shareholding 16: Name:	2736255 B ORDINARY shares held as at the date of this confirmation statement SEARCHLIGHT WEL LP
Shareholding 17: Name:	0 DEFERRED shares held as at the date of this confirmation statement SEARCHLIGHT CAPITAL, LP
Shareholding 18: Name:	0 DEFERRED shares held as at the date of this confirmation statement SEARCHLIGHT CAPITAL PV, LP
Shareholding 19: Name:	0 DEFERRED shares held as at the date of this confirmation statement SEARCHLIGHT CAPITAL PV, LP
Shareholding 20: Name:	0 DEFERRED shares held as at the date of this confirmation statement SEARCHLIGHT/SIP HOLDCO SPV I (WEL), L.P.
Shareholding 21: Name:	0 DEFERRED shares held as at the date of this confirmation statement SEARCHLIGHT/SIP HOLDCO SPV I (WEL), L.P.
Shareholding 22: Name:	0 DEFERRED shares held as at the date of this confirmation statement SEARCHLIGHT CAPITAL AIV I, LP
Shareholding 23: Name:	0 DEFERRED shares held as at the date of this confirmation statement SEARCHLIGHT CAPITAL AIV I, LP
Shareholding 24: Name:	0 DEFERRED shares held as at the date of this confirmation statement SEARCHLIGHT WELLINGTON CO-INVEST PARTNERS (PG), LP
Shareholding 25: Name:	0 DEFERRED shares held as at the date of this confirmation statement SEARCHLIGHT WELLINGTON CO-INVEST PARTNERS (PG), LP
Shareholding 26: Name:	4309276 A ORDINARY shares held as at the date of this confirmation statement HUNTER NEWCO SARL

Shareholding 27: **1018140 C ORDINARY shares held as at the date of this confirmation statement**

Name: **PENTLAND GROUP LTD**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor